



Update Summary

Entity name

HOLISTA COLLTECH LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Monday April 28, 2025

Reason for the update

Updating amount of converting notes

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HOLISTA COLLTECH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

24094515992

1.3 ASX issuer code

HCT

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Updating amount of converting notes

1.4b Date of previous announcement to this update

17/4/2025

1.5 Date of this announcement

28/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Mar-2025 08:12	Update - Update - Proposed issue of securities - HCT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company has issued 1,097,879 Convertible Notes.
The Company has agreed to issue a further 454,502 Convertible Notes subject to Shareholder approval at the Company's upcoming Annual General Meeting.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
12/3/2025
Any other information the entity wishes to provide about the +securities the subject of this notification
The correct amount of Converting Notes is 1,097,879. The remaining Converting Notes totaling 454,502 are subject to Shareholder approval

Issue details

Number of +securities	
1,097,879	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 1.00000000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Converting Notes

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

12/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02919407-6A1253579&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>**+Convertible debt securities Details****Type of +security**

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD

Interest rate type

Zero coupon/no interest

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

30/6/2025

Select other feature(s) applicable to the +security

Converting

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

HCT : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

The correct amount of Converting Notes is 1,097,879. The remaining Converting Notes totaling 454,502 are subject to Shareholder approval

Issue details

Number of +securities

1,097,879

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCT : ORDINARY FULLY PAID	285,766,714

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCTAI : CONVERTIBLE NOTES	1,105,262
New class - code to be confirmed : Converting Notes	1,097,879