

**ASX ANNOUNCEMENT**

**29 April 2025**

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

Norwood Systems Ltd (Norwood or the Company) (ASX: NOR) has completed an allotment in the Company of fully paid ordinary shares in the capital of the Company (Shares). 500,000 shares were issued on 17<sup>th</sup> April and 2,166,666 shares were issued on 28<sup>th</sup> April 2025 on conversion of Convertible Notes convertible at \$0.03 each. These Shares were included in an Appendix 2A lodged on 28<sup>th</sup> April 2025.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:

the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

section 674 and section 674A of the Corporations Act; and

3. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This ASX announcement has been authorised for release by the Board of Directors, Norwood Systems Limited.

**ENDS**

For media inquiries, please contact:

**Norwood Systems Ltd**

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**About Norwood Systems**

Norwood Systems (ASX: NOR) is a leading innovator in voice communication services, providing advanced conversational and generative AI technologies to revolutionize global communications. Its solutions enhance user experiences, delivering reliable and cutting-edge voice services to customers worldwide.