## **ASX Announcement**

Released 29 April 2025



## White Cliff Minerals unlocks US investors with OTCQB listing

White Cliff Minerals Limited ("WCN" or the "Company") is pleased to announce that it has been approved to trade on the OTCQB Venture Market ("OTCQB") in the United States and will commence trading at market open on 28 April 2025 under the ticker code under the ticker code WCMLF.

The OTCQB is a premier U.S. marketplace for entrepreneurial and development-stage companies, providing a transparent and efficient trading platform for U.S. investors. This approval enables the Company to broaden its shareholder base and increase liquidity, offering U.S. investors seamless access to our story.

Key Advantages of the OTCQB Dual Listing:

- 1. **Enhanced Accessibility for U.S. Investors**: U.S. investors can now trade White Cliff's shares in U.S. dollars during U.S. market hours, simplifying the investment process and aligning with local market practices.
- 2. **Increased Liquidity**: The OTCQB listing is expected to improve trading liquidity by attracting a wider pool of retail and institutional investors in the U.S., complementing our existing ASX shareholder base.
- 3. **Greater Market Visibility**: Trading on the OTCQB elevates White Cliff's profile among U.S. investors, analysts, and media, fostering greater awareness spotlighting our exploration efforts in Canada.
- 4. **Compliance and Transparency**: The OTCQB's rigorous standards ensure high levels of financial reporting and corporate governance, providing U.S. investors with confidence in our operational integrity.

The OTCQB listing opens new opportunities for U.S. investors to participate in White Cliff's growth trajectory. With drilling activities underway at the Company's highly prospective Rae Copper Project, and assay results due in the coming weeks, U.S. investors can now invest directly in our journey to unlock significant value through these upcoming results, with the convenience of trading on a U.S. platform. The listing eliminates the complexities of trading on foreign exchanges, enabling investors to capitalise on our strong fundamentals and long-term value creation.

This announcement has been approved by the Board of White Cliff Minerals Limited.

## FOR FURTHER INFORMATION, PLEASE CONTACT:

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The **Great Bear Lake** area is Identified as having Canada's highest probability for the hosting of iron-oxide-copper-gold uranium plus silver-style mineralisation in the Country. Results from the Company's maiden exploration include **42.6% Cu**, **39.5% Cu** and **38.2g/t Au** from the Phoenix prospect and the **highest-grade silver rock chip** assays in recent history **7.54% Ag** and **5.35% Ag** from Slider

The Rae Cu-Ag project contains numerous high grade Cu mineralisation occurrences and hosts all first-order controls for a sediment-hosted copper deposit and includes a historic resource estimate of 4.16 million tons at a grade of 2.96% Cu<sup>1</sup>. Highlights from the maiden exploration campaign include 64.02% Cu & 62.02% Cu from DON and 55.01% Cu & 46.07% Cu from PAT within the Vision district, and 54.12%, 53.82% from Rocket, and 54.02% from Thor.

The historic resource estimate at the Danvers Prospect, is a historic estimate and not in accordance with the JORC Code. The Company notes that the estimate and historic drilling results dated 1967 and 1968 are not reported in accordance with the NI 43-101 or JORC Code 2012. A competent person has not done sufficient work to disclose the estimate/results in accordance with the JORC Code 2012. It is possible that following further evaluation and/or exploration work that the confidence in the estimate and reported exploration results may be reduced when reported under the JORC Code 2012. The supporting information provided in the announcement dated 26 November 2024 continues to apply and has not materially changed.

## **Enquiries**

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 $<sup>^{1}</sup>$  See ASX Announcement dated 26 November 2024 "WCN Acquires Highly Prospective and Proven Copper Project"