



ASX Announcement | 30 April 2025

**DTI Group Ltd (ASX:DTI)**

## **Loan Funding and Underwriting Commitment**

### **Highlights**

- DTI secures loan funding of \$1.25 million
- DTI receives a binding commitment to underwrite a \$2.69 million entitlement offer

DTI Group Ltd ("DTI") or ("the Company") (ASX: DTI) is pleased to announce two additional funding initiatives.

DTI has received a binding commitment for a loan of \$1.25 million ("Loan") from Finico Pty Ltd ("Finico"), a substantial shareholder of DTI.

The Loan has an interest rate of 10% per annum and a maturity date of 30 June 2025. The key terms of the Loan are set out in Appendix A.

The Company intends to repay the Loan to Finico via the proceeds of an entitlement offer which the Company currently intends to conduct in the coming weeks to raise approximately \$2.69 million (before costs) ("Proposed Entitlement Offer").

Finico has committed to underwrite the Proposed Entitlement Offer in full, if it proceeds ("Underwriting Commitment"). The Underwriting Commitment is subject to various termination events, including the offer booklet in relation to the Proposed Entitlement Offer being dispatched to shareholders by 31 May 2025 and the Proposed Entitlement Offer not breaching the Corporations Act and/or the ASX Listing Rules or any applicable law. If the Proposed Entitlement Offer proceeds and completes, the Company agrees to pay Finico an underwriting fee equal to 1% of the Underwriting Commitment.

In addition to the Underwriting Commitment, Finico undertakes to subscribe for its full entitlement of shares in DTI under the Proposed Entitlement Offer, if it proceeds.

Further details of the Proposed Entitlement Offer will be released once the Company has resolved the final terms of the offer.

**-END-**

This announcement is authorised for release by the Board of DTI Group Limited.

**For further information, please contact:**

**Mr. Harry Miller**  
Company Secretary  
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## Appendix A: Key Terms of Binding Loan Agreement

Borrower	DTI Group Ltd (DTI)
Lender	Finico Pty Ltd (Finico)
Loan Amount	\$1,250,000
Interest Rate	10% per annum
Maturity Date	30 June 2025
Term	Period from the first drawdown date until the Maturity Date
Repayment	Repayment of the Loan will be made using proceeds from the Proposed Entitlement Offer, if it proceeds. If the Proposed Entitlement Offer does not proceed or is not completed by 30 June 2025, the Loan is required to be repaid to Finico within 5 business days.