30 April 2025

Sale of Empress Springs

Variation to Sale and Purchase Agreement

Moho Resources Limited (ASX: MOH) ("Moho" or **"the Company")** wishes to advise that it has entered into a Side Letter Deed of Variation ("**Side Letter Deed**") with Qld Aus Graphite Pty Ltd ("**QAG**") to amend the terms of the sale of the Empress Springs Project, as previously announced on 10 February 2025.

The material amendments are as follows:

1. Consideration:

    a. a cash payment of $408,500 (excluding GST) payable by QAG to Moho on the date of completion; and

    b. a cash payment of $300,000 (excluding GST) payable by QAG to Moho on the date that is 12 months after the date of completion,

    with completion of the sale expected to occur 10 days after the satisfaction or waiver of the remaining conditions precedent outlined in Appendix A.

2. The Royalty Deed previously agreed between Moho and QAG has been cancelled. As a result, neither Moho nor QAG will have any further rights or obligations under the Royalty Deed, and both parties have agreed to release each other from all actions, claims, demands and proceedings connected to it.

The Company remains committed to completing the transaction, which is expected to occur imminently, and which is aligned with the Company's strategy to realise value from non-core assets while seeking new project opportunities that will benefit the shareholders.

For further information, please contact:
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Appendix A

Conditions

The remaining Conditions and the party who is entitled to the benefit of the Condition are set out in the following table:

Condition Precedent	Party entitled to benefit
Moho obtaining all consents, waivers and approvals necessary under the JV Agreement to enable it to sell its interests in the JV Permits to QAG.	**Moho and QAG**
Moho irrevocably releasing its caveat over *EPM25208, EPM25209 and EPM25210*	**QAG**
Indicative Approval for the transfer of the Permits to QAG being granted on terms acceptable to QAG	**QAG**