



Announcement Summary

Entity name
TERRA URANIUM LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday April 30, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
T92	ORDINARY FULLY PAID	2,444,444	30/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRA URANIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650774253

1.3 ASX issuer code

T92

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Mar-2025 12:57	New - Proposed issue of securities - T92	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

2,444,444

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being issued as partial consideration for the acquisition by the Company of the issued capital of LCT Minerals Pty Ltd, as announced to the market on the 19 March 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.045000

Any other information the entity wishes to provide about the +securities to be quoted

611,111 Fully Paid Ordinary Shares subject to voluntary escrow for 3 months after date of completion
611,111 Fully Paid Ordinary Shares subject to voluntary escrow for 6 months after date of completion
1,222,222 Fully Paid Ordinary Shares subject to voluntary escrow for 12 months after date of completion

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
T92 : ORDINARY FULLY PAID	99,290,391
T92O : OPTION EXPIRING 06-SEP-2025	38,896,332

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
T92AE : OPTION EXPIRING 01-NOV-2026 EX \$0.15	15,401,786
T92AF : OPTION EXPIRING 31-DEC-2026 EX \$0.09	7,111,111