



OMNIA
METALS GROUP LTD

ASX RELEASE | FOR PERIOD ENDING 31 MARCH 2025

Quarterly Report **OMNIA METALS**

ASX:OM1

OMNIAMETALS.COM.AU

QUARTER HIGHLIGHTS

Exploration

- **Heritage Survey at Salt Creek project in WA's Goldfields completed**
- **Planning and preparation of exploration at gold and copper targets at Ord Basin and Salt Creek projects**

Corporate

- **Omnia successfully raised a total of \$1,587,511 via two private placements**
- **Omnia was reinstated to the official list of the ASX on 24 March 2025**

Health, Safety and ESG

- **High safety and performance standards maintained across operations**
- **Ongoing engagement with First Nations' people in Australia and Canada**

Omnia Metals Group Ltd ("Omnia" or the "Company") is pleased to provide this report on the Company's activities during the quarter ending 31 March 2025 ("Quarter").

EXPLORATION UPDATE

Salt Creek Project – Goldfields, Western Australia

The Company recently completed a Heritage Survey with the Upurli Upurli Native Title Group ("UUNAC") at its Salt Creek Project, located in the Goldfields region of Western Australia (ASX: OM1, 25 February 2025). The Heritage Survey was performed to ensure there would be no impact on the traditional lands of the Upurli Upurli people by the approved Program of Work ("PoW") to complete up to 5,000m of RC drilling.

Last year, Omnia submitted a Heritage Impact Notice ("HIN") that detailed the PoW to the UUNAC. Omnia received a response to the HIN that the Company has approval to complete drilling following completion of the Heritage Survey

The next stage of exploration involves 5,000m of RC drilling to target the high priority targets delineated from the previously completed geophysical survey. Subject to the availability of contractors, the Company anticipates it will be able to commence the RC drilling program in June and it will take approximately 5 weeks to complete.

CORPORATE

During the Quarter, Omnia successfully raised \$1,587,511 via two private placements.

Omnia raised \$87,511 via the placement of 8,751,092 fully paid ordinary shares ("**Shares**") at an issue price of \$0.01 per Share ("**First Placement**"). Each Share had a free attaching option on a 1-for-1 basis which are exercisable at \$0.025 per option on or before 21 March 2028 ("**Options**"). The Shares were issued under the Company's 7.1 capacity.

On the 14th March 2025, the Company completed a capital raising of \$1,500,000 (before costs) via the placement of 150,000,000 Shares at an issue price of \$0.01 per Share ("**Second Placement**"). Each Share has a free attaching Option on a 1-for-1 basis.

The Company received shareholder approval to issue 150,000,000 Shares and 150,000,000 Options issued under the Second Placement (together, "**Securities**") and were detailed in the Notice of General Meeting dated 25 November 2024 ("**NoM**") and passed by shareholders at the General Meeting held on 24 December 2024.

HEALTH AND SAFETY

Omnia is pleased to report there were no safety incidents during operations at the Company's sites.

The Company continues to maintain high standards of safety and performance across all exploration activities to ensure the health and wellbeing of the Company's employees and associated individuals and businesses.

ENVIRONMENTAL, SOCIAL AND GOVERNANCE (ESG)

Omnia is dedicated to ensuring exploration activities have minimal disruption to the local environment. The Company is committed to incorporating sustainable practices throughout its operations, both on site and in the office.

As an operator in Australia and Canada, Omnia continues to prioritise engagement with local First Nations communities and strengthen relationships with local stakeholders.

CORPORATE ACTIVITIES

Reinstatement of trading

Omnia was reinstated to the ASX's Official List on Monday, 24 March 2025.

SIGNIFICANT ANNOUNCEMENTS

The Company released significant ASX announcements in the last quarter:

- **25 February 2025** Company Update
- **14 March 2025** Omnia Completes Capital Raising
- **21 March 2025** Pre-Reinstatement Disclosure
- **21 March 2025** Cleansing Prospectus
- **21 March 2025** Reinstatement to Quotation

ASX ADDITIONAL INFORMATION

ASX Listing Rule 5.3.1 – Mining exploration activities and investment activity expenditure during the quarter was \$236K. Full details of the activity during the quarter are set out in this report.

ASX Listing Rule 5.3.3 – Tenement Schedule – Refer to Appendix 1 for details of the Company's tenements as at 31 March 2025.

ASX Listing Rule 5.4.5 – Payments to related parties of the Company during the quarter and outlined in the Appendix 5B include \$30K for Director Fees and Company secretary fees.

-Ends-

This announcement is approved for release by the Board of Omnia Metals Group.

For further information please contact:

INVESTORS

James Warren

MANAGING DIRECTOR

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ABOUT OMNIA METALS GROUP

Omnia Metals Group Ltd (ASX:OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.

FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, costs, dividends, production levels or rates, prices, resources, reserves or potential growth of Omnia Metals Group Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

COMPETENT PERSONS STATEMENT

The information in this report which relates to Exploration Results is based on information compiled by Dr. James Warren, a Competent Person who is a member of the Australian Institute of Geoscientists. Dr. Warren is the Executive Director of Omnia Metals Group Ltd. Dr. Warren has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr. Warren consents to the inclusion in this report of the matters based on the information in the form and context in which it appears.

APPENDIX 1 – TENEMENT SCHEDULE

TENEMENT SCHEDULE

As at 31 March 2025

Tenements held by Omnia Metals Group and subsidiary companies

Tenement	State	Status	Project	Area (km2)	Holder	Beneficial Interest
E80/5353	Western Australia	Granted	Ord Basin	75.5	Omnia Metals Group Ltd	100%
E80/5630	Western Australia	Pending	Ord Basin	95.2	Kimberley Island Holdings Pty Ltd	100%
EL9784	Northern Territory	Application	Ord Basin	973.2	Omnia Metals Group Ltd	100%
EL24079	Northern Territory	Application	Ord Basin	165.5	Omnia Metals Group Ltd	100%
E39/2238	Western Australia	Granted	Albany-Fraser	65.7	Omnia McIntosh Pty Ltd	100%
E28/3149	Western Australia	Granted	Albany-Fraser	157.2	Omnia McIntosh Pty Ltd	100%
	Canada	Earn-In	Lac des Montagnes	540	Omnia Metals group Ltd	25%

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

OMNIA METALS GROUP LTD

ABN

68 648 187 651

Quarter ended ("current quarter")

31 MARCH 2025

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs (net of reimbursement of labour cost charged to external parties)	(3)	(205)
	(e) administration and corporate costs	(48)	(228)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	8
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (internal labour allocation to exploration)	-	9
1.9	Net cash from / (used in) operating activities	(51)	(416)
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(236)	(423)
	(e) investments	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
	(f) other non-current assets	-	-
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(236)	(423)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	1,588	1,588
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(90)	(90)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other lease payments	(7)	(28)
3.10	Net cash from / (used in) financing activities	1,491	1,470

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	19	592
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(51)	(416)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(236)	(423)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,491	1,470

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	1,223	1,223

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,223	19
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,223	19

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1 – Company Secretary Fees.	30
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
	N/A		

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(129)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(124)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(253)
8.4	Cash and cash equivalents at quarter end (item 4.6)	1,223
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	1,223
8.7	Estimated quarters of funding available (item 8.6 divided by item 8.3)	4.83
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>		
8.8	If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	Answer: N/A	
8.8.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	Answer: N/A	
8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
	Answer: N/A	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>		

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 April 2025

Authorised by: The Board of Omnia Metals Group Ltd

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.