



Market Announcement

1 May 2025

Aeris Resources Limited (ASX: AIS) – Trading Halt

Description

The securities of Aeris Resources Limited ('AIS') will be placed in trading halt at the request of AIS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 5 May 2025 or when the announcement is released to the market.

Issued by

ASX Compliance



1 May 2025

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Aeris Resources Limited (ASX:AIS) (Company) - Request for Trading Halt

The Company requests that its ordinary shares be placed in a trading halt from the commencement of trading today, 1 May 2025, pursuant to ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by the Company in connection with a debt refinancing and capital raising (to be undertaken by way of placement and an accelerated non-renounceable entitlement offer) (**Entitlement Offer**).

- The Company requests that the trading halt remain in place until the earlier of:
 - (1) an announcement being made by the Company about the debt refinancing and completion of the institutional component of the Entitlement Offer; or
 - (2) commencement of trading on Monday, 5 May 2025.
- The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Please contact me if you require any additional information

Yours sincerely

Aeris Resources Limited

A handwritten signature in black ink, appearing to read "Dané Van Heerden".

Dané Van Heerden
Company Secretary