



HIGH-TECH METALS
LIMITED

2 MAY 2025

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 - CLEANSING STATEMENT

High-Tech Metals Limited (ASX: **HTM**) (**High-Tech**, **HTM**, or **the Company**), wishes to confirm the issue of the following securities on Friday, 2 May 2025:

- 8,407,332 fully paid ordinary shares (**Shares**), being the Shares issued under Tranche 2 of the Company's Placement announced on 26 February 2025 and approved by shareholders at the general meeting held on 28 April 2025; and
- 6,666,667 options, exercisable at \$0.25 each and expiring on 19 January 2026 (**Options**), issued on a 1-for-2 basis as free-attaching options to the above Shares and intended to be quoted under the ASX ticker "HTMO".

The Company hereby provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the issue. The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Act. Through the release of this Notice by the Company, a sale of the securities noted above will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Act, the Company gives notice pursuant to section 708A(5)(e) of the Act that:

- (a) 8,407,332 Shares and 6,666,667 Options were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) the Shares and Options are part of classes of securities that have been quoted on the ASX under the codes HTM and HTMO respectively at all times in the 3 months before the date of this notice;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act which is required to be disclosed by the Company in accordance with section 708(8) of the Act.

An Appendix 2A for the issue of the Shares and Options has been published on the ASX at today's date.

AUTHORISED FOR RELEASE BY THE COMPANY'S BOARD OF DIRECTORS

For further information:

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