

2 May 2025

## ASX Announcement

### CLEANSING NOTICE – Placement Share Issue

Further to its ASX announcement dated 13 November 2024 “*\$2.5M Capital Raise to Advance Gold Exploration at Leinster South*”, associated Appendix 3B of the same date, and shareholder approval at EGM held on 28 April 2025, Metal Hawk Limited (ASX: MHK) (“**Metal Hawk**”) has issued a total of 300,000 fully paid ordinary shares (“**Placement Shares**”) to participating directors raising a total of \$60,000.

Metal Hawk issued the Placement Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (“**Act**”) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice:
  - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
  - b) the Company has complied with both section 674 and 674A of the Act; and
  - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board

Chris Marshall  
**Company Secretary**