

ASX RELEASE (ASX: MDR)

Court Orders Granted / Trading to Resume

Melbourne, Australia, Friday, 2 May 2025 – MedAdvisor Limited (ASX: MDR) (MedAdvisor Solutions or Company or MDR), a global pharmacy-driven patient engagement company advises that further to its request for a trading halt on 23 April 2025 and request for voluntary suspension on 29 April 2025 pending an announcement by MDR in relation to a Court order, the Federal Court of Australia today heard the Company's application for the orders and granted the relief sought, as set out in the attached notice.

The Company sought the Court orders to rectify an administrative oversight relating to the late lodgement of a cleansing notice for the fully paid ordinary shares in the capital of the Company issued to the participants in the placement announced on 1 April 2025.

The Company has requested that the voluntary suspension of trading in the Company's securities be lifted by ASX immediately following the release of this announcement.

– ENDS –

This document has been authorised for release by the Managing Director of MedAdvisor Limited.

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About MedAdvisor Solutions

MedAdvisor Solutions (ASX: MDR) is a global leader of pharmacy-driven patient engagement solutions that provide personalized patient experiences to help simplify the patient medication journey. Leveraging THRIv, a cloud-based, AI-enabled platform, MedAdvisor Solutions empowers the pharmacy of the future through improved pharmacy workflow and patient engagement solutions. MedAdvisor Solutions works with over 34,000 pharmacies across the US with reach to over two-thirds of the population. In Australia, more than 95% of Australian pharmacies use MedAdvisor Solutions software to improve pharmacy workflow and to connect with over 3.7 million patients. For more information, please visit: medadvisorsolutions.com/investors.



Federal Court of Australia

District Registry: Victoria Registry

Division: General

No: VID528/2025

MEDADVISOR LIMITED

Applicant

ORDER

JUDGE: Justice Wheatley

DATE OF ORDER: 2 May 2025

WHERE MADE: Melbourne

THE COURT ORDERS THAT:

1. Pursuant to s 1322(4)(d) of the *Corporations Act 2001* (Cth) (**the Act**), in respect of the 45,750,000 fully paid ordinary shares in the Plaintiff that were issued on 8 April 2025 (**Placement Shares**), the period of 5 business days referred to in s 708A(6)(a) of the Act be extended to 23 April 2025.
2. Pursuant to s 1322(4) of the Act, it is declared that a notice under s 708A(5)(e) of the Act given to the Australian Securities Exchange Limited (**ASX**) in respect of the Placement Shares by the date provided for in order 1 be deemed to take effect as if it had been given to the ASX on 8 April 2025.
3. Pursuant to s 1322(4)(a) of the Act, it is declared that any offer for sale or sale of any Placement Shares during the period after their issue on 8 April 2025 to the date of this order is not invalid by reason of:
 - (a) any failure of a notice under s 708A(5)(e) of the Act to exempt the sellers from the obligation of disclosure under the Act; and
 - (b) the sellers' consequent failure to comply with s 707(3) or s 727(1) of the Act.
4. Pursuant to s 1322(4)(c) of the Act, any person to whom any of the Placement Shares were issued, or have been sold, and who have in turn on-sold any of those shares up until the date of this order, is relieved in whole from any civil liability in respect of:
 - (a) any failure of a notice under s 708A(5)(e) of the Act to exempt the sellers from the obligation of disclosure under the Act; or
 - (b) the sellers' failure to comply with ss 707(3) or 727(1) of the Act.



5. The Plaintiff, as soon as reasonably practicable, is to serve a sealed copy of these orders on:
 - (a) the Australian Securities and Investments Commission;
 - (b) the ASX; and
 - (c) each person to whom the Placement Shares were issued.
6. The Plaintiff is to place a copy of these orders on the website of the Plaintiff as soon as reasonably practicable, and to remain there for at least 28 days.
7. For a period of 28 days from the date of publication of a copy of these orders on the ASX market announcements platform, the Australian Securities and Investments Commission or any person who claims to have suffered substantial injustice or is likely to suffer substantial injustice by the making of any or all of these orders has liberty to apply to vary or to discharge the orders within that period.
8. There be no order as to costs.

Date orders authenticated: 2 May 2025


Registrar

Note: Entry of orders is dealt with in Rule 39.32 of the *Federal Court Rules 2011*.