

5 May 2025

ASX/MEDIA RELEASE

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

On 2 May 2025, Trek Metals Limited (**ASX: TKM**) (**TKM** or the **Company**) completed the issue by way of placement of 65,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.05 per Share (refer Appendix 2A lodged with ASX). The placement was previously announced on 24 April 2025.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information which is “excluded information” (as defined in section 708A(7) of the Corporations Act) to be disclosed by the Company in accordance with section 708A(8) of the Corporations Act.

Approved for release by the Board.

ENDS

For further information contact:

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