



Announcement Summary

Entity name

ELIXIR ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 05, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EXROB	OPTION EXPIRING 17-OCT-2026	7,671,441	05/05/2025
EXR	ORDINARY FULLY PAID	3,342,871	05/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ELIXIR ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

51108230995

**1.3 ASX issuer code**

EXR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/5/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Apr-2025 15:18	Update - Update - Proposed issue of securities - EXR	An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

EXR : ORDINARY FULLY PAID

Issue date

5/5/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

3,342,871

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.03500000

Any other information the entity wishes to provide about the +securities to be quoted

Approved by Shareholders on 23 April 2025.

**ASX +security code and description**

EXROB : OPTION EXPIRING 17-OCT-2026

**Issue date**

5/5/2025

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

## Issue details

**Number of +securities to be quoted**

7,671,441

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

1,671,441 issued under the Share Purchase Plan as free attaching Listed Options on a 1 for 2 basis. Approved by Shareholders on 23 April 2025.  
6,000,000 Listed Options issued to Brokers under Placement announced on 11 February 2025. The joint lead brokers are Taylor Collison Limited, Originate Capital Pty Ltd and MST Financial.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EXROB : OPTION EXPIRING 17-OCT-2026	218,205,643
EXR : ORDINARY FULLY PAID	1,399,622,137

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EXRAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
EXRAT : PERFORMANCE RIGHTS	12,650,000