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## Appendix 3Ys and Late Lodgement Notice

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Industrial Minerals Ltd (ASX: IND, **Company**) advises that as announced via Appendix 3G on 10 December 2024, 5,250,000 options with an exercise price of \$0.30 were issued to directors and consultants of the Company. Due to an administrative oversight, Appendix 3Ys for the resultant changes in the Company's directors' holdings were not lodged at that time.

The Company has prepared and is now lodging the attached forms immediately upon becoming aware of the oversight.

The Company further confirms that the Company and its Directors are aware of their obligations under Listing Rule 3.19A. The Company has reviewed its current practices and implemented additional procedures to improve its compliance with Listing Rule 3.19B.

Authorised for release by Natalie Madden, Company Secretary.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b> INDUSTRIAL MINERALS LIMITED
<b>ABN:</b> 87 648 183 297

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Jeffrey Michael Sweet
<b>Date of last notice</b>	14 November 2024

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.19

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Mahalo Enterprises Pty Ltd <JM & FE SWEET A/C> Controlled body corporate
<b>Date of change</b>	10 December 2024
<b>No. of securities held prior to change</b>	Mahalo Enterprises Pty Ltd <JM & FE SWEET A/C>: 500,000 Fully Paid Ordinary Shares  250,000 options exercisable at \$0.30 on or before 11 November 2027  1,250,000 options exercisable at \$0.40 on or before 30 November 2025  Gundara Enterprises Pty Ltd:  4,075,000 Fully Paid Ordinary Shares
<b>Class</b>	Unlisted options, exercise price \$0.30 and expiry date 30 November 2027

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Number acquired</b>	1,500,000 options exercisable at \$0.30 on or before 11 November 2027
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
<b>No. of securities held after change</b>	<p>Mahalo Enterprises Pty Ltd &lt;JM &amp; FE SWEET A/C&gt;: 500,000 Fully Paid Ordinary Shares</p> <p>250,000 options exercisable at \$0.30 on or before 11 November 2027</p> <p>1,250,000 options exercisable at \$0.40 on or before 30 November 2025</p> <p>1,500,000 options exercisable at \$0.30 on or before 30 November 2027</p> <p>Gundara Enterprises Pty Ltd: 4,075,000 Fully Paid Ordinary Shares</p>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of incentive options

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A

+ See chapter 19 for defined terms.

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**Change of Director's Interest Notice**

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<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b> INDUSTRIAL MINERALS LIMITED
<b>ABN:</b> 87 648 183 297

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	ASHLEY PATTISON
<b>Date of last notice</b>	14 November 2024

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.19

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Tristar Nominees Pty Ltd Controlled body corporate
<b>Date of change</b>	10 December 2024
<b>No. of securities held prior to change</b>	<b>Direct</b> 75,000 Fully Paid Ordinary Shares  <b>Indirect</b> 6,015,000 Fully Paid Ordinary Shares  250,000 options exercisable at \$0.30 on or before 11 November 2027
<b>Class</b>	Unlisted options exercisable at \$0.30 on or before 30 November 2027
<b>Number acquired</b>	1,250,000 options exercisable at \$0.30 on or before 30 November 2027

+ See chapter 19 for defined terms.

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### Change of Director's Interest Notice

<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
<b>No. of securities held after change</b>	<b>Direct</b> 75,000 Fully Paid Ordinary Shares  <b>Indirect</b> 6,015,000 Fully Paid Ordinary Shares  250,000 options exercisable at \$0.30 on or before 11 November 2027  1,250,000 options exercisable at \$0.30 on or before 30 November 2027
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of incentive options

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

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+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Industrial Minerals Ltd</b>
<b>ABN: 87 648 183 297</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Alexander James Neuling
<b>Date of last notice</b>	14 November 2024

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect interest
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Pinvestment Pty Ltd <Neuling Family A/c> Controlled body corporate Core Governance Systems Pty Ltd <AJ AND AC NEULING SUPER A/C >: Self-managed super fund
<b>Date of change</b>	10 December 2024
<b>No. of securities held prior to change</b>	Core Governance Systems Pty Ltd <AJ AND AC NEULING SUPER A/C >:  325,000 Fully Paid Ordinary shares  62,500 listed options, exercise price \$0.30 and expiry date 11 November 2027  Pinvestment Pty Ltd <Neuling Family Trust>:  100,000 Fully Paid Ordinary shares
<b>Class</b>	Unlisted options, exercise price \$0.30 and expiry date 30 November 2027

+ See chapter 19 for defined terms.



## Appendix 3Y

### Change of Director's Interest Notice

<b>Number acquired</b>	1,000,000 unlisted options, exercise price \$0.30 and expiry date 30 November 2027
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
<b>No. of securities held after change</b>	<p>Core Governance Systems Pty Ltd &lt;AJ AND AC NEULING SUPER A/C &gt;:</p> <p>325,000 Fully Paid Ordinary shares</p> <p>62,500 listed options, exercise price \$0.30 and expiry date 11 November 2027</p> <p>Pinvestment Pty Ltd &lt;Neuling Family Trust&gt;:</p> <p>100,000 Fully Paid Ordinary shares</p> <p>1,000,000 unlisted options, exercise price \$0.30 and expiry 30 November 2027</p>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of incentive options

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	N/a
<b>Nature of interest</b>	N/a
<b>Name of registered holder (if issued securities)</b>	N/a
<b>Date of change</b>	N/a
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/a
<b>Interest acquired</b>	N/a
<b>Interest disposed</b>	N/a

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**Change of Director's Interest Notice**

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<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/a
<b>Interest after change</b>	N/a

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/a
<b>If prior written clearance was provided, on what date was this provided?</b>	N/a

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<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Industrial Minerals Ltd</b>
<b>ABN: 87 648 183 297</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Melanie Leighton
<b>Date of last notice</b>	19 December 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect interest
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Leighton Crossing Pty Ltd <Leighton Family Trust> Controlled body corporate
<b>Date of change</b>	10 December 2024
<b>No. of securities held prior to change</b>	1,250,000 unlisted options, exercise price \$0.30, expiry 30 November 2025
<b>Class</b>	Unlisted options, exercise price \$0.30 and expiry date 30 November 2027
<b>Number acquired</b>	1,000,000
<b>Number disposed</b>	N/a
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>No. of securities held after change</b>	1,250,000 unlisted options, exercise price \$0.30, expiry 30 November 2025  1,000,000 unlisted options, exercise price \$0.30, expiry 30 November 2027
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of incentive options as approved at the AGM dated 29 November 2024

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/a
<b>Nature of interest</b>	N/a
<b>Name of registered holder (if issued securities)</b>	N/a
<b>Date of change</b>	N/a
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/a
<b>Interest acquired</b>	N/a
<b>Interest disposed</b>	N/a
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/a
<b>Interest after change</b>	N/a

## Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/a
<b>If prior written clearance was provided, on what date was this provided?</b>	N/a

+ See chapter 19 for defined terms.

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+ See chapter 19 for defined terms.