



Announcement Summary

Entity name

NEW MURCHISON GOLD LIMITED

Date of this announcement

Monday May 05, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 5-MAY-2028 EX\$0.0236	20,000,000	05/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEW MURCHISON GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

085782994

1.3 ASX issuer code

NMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted options issued on appointment of new Director

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 5-MAY-2028 EX\$0.0236

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://api.investi.com.au/api/announcements/oau/e3a37bbc-8d2.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02360000

Expiry date

5/5/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OPTION EXPIRING 5-MAY-2028 EX\$0.0236

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options issued on appointment of new Director

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Offer letter date 2 May 2025 acceptance received and securities issued 5 May 2025



Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Unlisted options issued on appointment of new Director



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMG : ORDINARY FULLY PAID	9,850,850,107

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMGAAG : OPTION EXPIRING 10-DEC-2025 EX \$0.009	55,000,000
NMGAH : OPTION EXPIRING 28-FEB-2027 EX \$0.0087	40,000,000
NMGAAH : OPTION EXPIRING 21-OCT-2026 EX \$0.012	15,000,000
NMGAAD : PERFORMANCE RIGHTS	49,038,547
NMGAAE : OPTION EXPIRING 27-MAR-2028 EX \$0.006	64,458,205
NMGAE : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000
NMGAAB : OPTION EXPIRING 28-FEB-2026 EX \$0.0045	30,000,000
New class - code to be confirmed : OPTION EXPIRING 5-MAY-2028 EX\$0.0236	20,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

20000000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No