



6 May 2025

Cleansing Notice – Section 708A(5)(e) and 708A(6)

Forrestania Resources Limited (ASX: FRS) ("**FRS**" or "**the Company**") has today issued 37,545,411 ordinary fully paid shares (**Shares**) (**the Securities**) as follows:

Transaction	Number of Shares
February Placement (Tranche 2)	17,509,000
March Placement	20,036,411

The issue 17,509,000 Securities represent Tranche 2 of the Placement announced [12 February 2025](#). The Placement Shares were issued at an issue price of \$0.01 per Share which was received prior to allotment.

The issue of 20,036,411 Securities represent the Placement announced [12 March 2025](#). The Placement Shares were issued at an issue price of \$0.025 per Share which was received prior to allotment.

Application for quotation of Securities by way of an Appendix 2A has been lodged with ASX in respect of these Securities.

In accordance with Section 708A(6) of the *Corporations Act 2001*:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Company Secretary.

For further information please contact:

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About Forrestania Resources Limited

Forrestania Resources Limited is an Australian resources company exploring for gold, copper and lithium in the Forrestania, Southern Cross and Eastern Goldfields regions of Western Australia.

The company's Forrestania Project hosts gold, lithium and nickel prospects in close proximity to the historic Bounty gold mine, the Covalent Mt Holland Lithium Mine, and the operating Flying Fox, and Spotted Quoll nickel mines in the well-endowed southern Forrestania Greenstone Belt.

The Eastern Goldfields tenements are located within the Norseman-Wiluna Greenstone Belt of the Yilgarn Craton. In total this includes eleven Exploration Licences and four Exploration Licence Applications, covering a total area of ~1,000km². The tenements are predominately non-contiguous and scattered over 300km length, overlying or on the margins of greenstone belts.

The Southern Cross Project is located in the Southern Cross Greenstone Belt and has significant potential for gold mineralisation.

