

PLACEMENT SHARES ISSUED AND CLEANSING NOTICE

Corella Resources Ltd (**ASX:CR9**) (**Corella** or the **Company**), refers to its announcement regarding the proposed placement of shares on 2 May 2025 where it had determined to use its capacity under Listing Rule 7.1 to issue 68,438,115 New Shares at an issue price of \$0.002 per share together with 68,435,115 New Options, being one (1) free attaching option for every one (1) New Share applied for and issued (exercisable at \$0.002 and expiring on 28 April 2028) to sophisticated investors without shareholder approval under Listing Rule 7.1 (**Placement Securities**).

The Company advises that the shares have now been issued.

The terms of the Placement Securities are the same as the recent entitlement offer, with the exception of the option having a fixed date to align with options issued for those issued under to the underwriter's allocation.

The issue of the Placement Securities has raised a further \$136,876 for the Company, bringing the total raised from the Offer (both the entitlement issue and underwriting issue) and the Placement to approximately \$1,072,363 before costs.

The Company gives notice that in relation to the Placement Securities issued to sophisticated investors:

- it issued the Placement Securities on 6 May 2025 without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Act.

ENDS

For further information, please contact:

Chairman	Company Secretary
phil@corellaresources.com.au	secretary@corellaresources.com.au

ASX release authorised by the Board of Directors of Corella Resources Ltd.