
7 May 2025 - ASX Announcement

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

DeSoto Resources Limited (ASX:DES) ("DES" or the "Company") gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('the **Corporations Act**'), that on 7 May 2025 it has issued a total of 19,999,983 fully paid ordinary shares (**Shares**) to the shareholders of Angex Australia Pty Ltd, as part consideration for the acquisition of Angex Australia Pty Ltd. 18,181,803 of the Shares will be escrowed for 6 months from the date of issue and 1,818,180 of the Shares will be escrowed for 24 months from the date of issue. The issuance of Shares was approved by shareholders at the general meeting held on 28 April 2025.

In accordance with section 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Board of the Company.

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For further information visit our website at Desotoresources.com or contact:

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