

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Metal Hawk Limited</b>
<b>ABN</b>	<b>24 630 453 664</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Michael Edwards
<b>Date of last notice</b>	19 February 2025

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<b>SHADWICK NOMINEES PTY LTD</b>  (Mr Michael Edwards is the owner and Director of the entity)
<b>Date of change</b>	2 May 2025

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

<p><b>No. of securities held prior to change</b></p>	<p><b>1. &lt;M &amp; B Edwards SMSF A/C&gt;</b>  (i) 282,829 fully paid ordinary shares.</p> <p><b>2. SHADWICK NOMINEES PTY LTD</b>  (i) 500,000 fully paid ordinary shares.  (ii) 500,000 unlisted Director options exercisable at \$0.29 each on or before 10 November 2027;</p> <p>(iii) 500,000 performance rights (Tranche B) expiring 10 November 2028;</p> <p>(iv) 500,000 unlisted options exercisable at \$0.43 expiry 27 November 2028; and</p> <p>(v) 100,000 performance rights B, expiring 27 November 2029.</p>
<p><b>Class</b></p>	<p><b>1.</b>  (i) fully paid ordinary shares</p> <p><b>2.</b>  (i) Fully paid ordinary shares  (ii) unlisted Director options  (iii) performance rights</p>

---

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

<b>Number acquired</b>	125,000 fully paid ordinary shares.
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$25,000

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>No. of securities held after change</b></p>	<p><b>1.</b></p> <p>(i) 282,829 Director Placement Shares.</p> <p><b>2.</b></p> <p>(i) 625,000 fully paid ordinary shares;</p> <p>(ii) 500,000 unlisted Director options exercisable at \$0.29 each on or before 10 November 2027;</p> <p>(iii) 500,000 performance rights (Tranche B) expiring 10 November 2028;</p> <p>(iv) 500,000 unlisted options exercisable at \$0.43 expiry 27 November 2028; and</p> <p>(v) 100,000 performance rights B, expiring 27 November 2029.</p>
<p><b>Nature of change</b>  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Placement shares to Mr Edwards, as approved by shareholders at EGM held 28 April 2025</p>

+ See chapter 19 for defined terms.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

## Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

---

<sup>+</sup> See chapter 19 for defined terms.