



Announcement Summary

Entity name

PATRIOT BATTERY METALS INC.

Announcement Type

New announcement

Date of this announcement

Wednesday May 07, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PMTAAA	OPTION EXPIRING 29-AUG-2027 EX CAD 4.5971	400,000	Other	07/05/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PATRIOT BATTERY METALS INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

659040669

1.3 ASX issuer code

PMT

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/5/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
PMTAAA : OPTION EXPIRING 29-AUG-2027 EX CAD 4.5971	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
400,000	
Reason for cessation	
Other	
Please provide additional details	
<div>These 400,000 unquoted options were issued on 29 August 2024 however a clerical error was made in relation to the terms whereby the incorrect expiry date and vesting conditions were included. All other terms remain correct. This Appendix 3H cancels these options and a subsequent Appendix 3G will be issued with the correct expiry date and vesting conditions for these unquoted options.</div>	
Date of cessation	Is the entity paying any consideration for the cessation?
7/5/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	
<div>No.</div>	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PMT : CHESS DEPOSITARY INTERESTS 10:1	542,403,180

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PMTAZ : DEFERRED SHARE UNITS	106,374
PMTAX : OPTION EXPIRING 24-JAN-2029 EX CAD 9.78	658,016
PMTAY : OPTION EXPIRING 24-JAN-2029 EX CAD 8.48	690,000
PMTAK : OPTION EXPIRING 12-SEP-2026 EX CAD 9.00	250,000
PMTAH : OPTION EXPIRING 18-JUL-2025 EX CAD 2.58	500,000
PMTAI : OPTION EXPIRING 22-AUG-2026 EX CAD 7.00	1,000,000
PMTAAC : OPTION EXPIRING 14-APR-2029 EX CAD 1.93	500,000
PMTAU : OPTION EXPIRING 25-JAN-2026 EX CAD 12.50	750,000
PMTAAA : OPTION EXPIRING 29-AUG-2027 EX CAD 4.5971	0
PMTAA : ORDINARY FULLY PAID	108,029,917
PMTAV : RESTRICTED SHARE UNITS	535,283
PMTAW : PERFORMANCE SHARE UNITS	535,283
PMTAJ : OPTION EXPIRING 22-AUG-2026 EX CAD 9.20	1,000,000
PMTAAB : 10:1 CDI EQUIVALENT TO PMTAA	1,080,299,170



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.