

9 May 2025

Section 708A(5)(e) Cleansing Notice Placement

Further to the ASX announcement on 5 March 2025, **West Cobar Metals Limited** (ASX:WC1) (**Company**) advises that it has issued and allotted a total of 24,880,875 fully paid ordinary shares (**Tranche 2 Placement Shares**) at an issue price of \$0.016 per Placement Share to professional and sophisticated investors. Further, the Company has also issued 3,342,083 director shares (shares issued in lieu of director fees at a price of \$0.016 per share). Both issues were approved by Shareholders at a General Meeting of the company held on 5 May 2025.

Refer to the Appendix 2A released to ASX today for more details.

Notice under section 708A(5)(e) of the Corporations Act

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (Corporations Act), the Company gives notice under section 708A(5)(e) that:

- (a) The Placement Shares will be offered without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act;
- (c) As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Authorised for release by the Board of Directors of West Cobar Metals Limited.

Kind Regards

Matt Szwedzicki
Managing Director