

9 May 2025

ASX Market Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Issue of Shares and Cleansing Notice

This notice is given by Everest Metals Corporation (ASX: EMC) (Company) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

On 7 May 2025 the Company issued 347,419 fully paid ordinary shares as consideration for consulting services provided to the Company. (New Shares).

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

Everest Metals Corporation Ltd advises that:

1. Everest Metals Corporation Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("**Corporations Act**").
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Everest Metals Corporation Limited has complied with:
 - (a) the provisions of the Chapter 2M of the Corporations Act as they apply to it; and
 - (b) section 674 and 674A of the Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, that has not already been disclosed to investors generally.

The Board of Everest Metals Corporation Ltd authorised the release of this announcement to the ASX.

Signed for and on behalf of the Issuer:
Everest Metals Corporation Ltd



Dale Hanna
Company Secretary