



Announcement Summary

Entity name

NEW MURCHISON GOLD LIMITED

Date of this announcement

Friday May 09, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NMGAAD	PERFORMANCE RIGHTS	330,000,000	09/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEW MURCHISON GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

085782994

1.3 ASX issuer code

NMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-May-2025 17:18	New - Proposed issue of securities - NMG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NMGAAD : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

9/5/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

330,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance rights issued to key management for nil consideration and subject to vesting conditions. Performance rights issued under ASX Listing Rule 7.1 placement capacity.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMG : ORDINARY FULLY PAID	9,850,850,107

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMGAAG : OPTION EXPIRING 10-DEC-2025 EX \$0.009	55,000,000
NMGAH : OPTION EXPIRING 28-FEB-2027 EX \$0.0087	40,000,000
NMGAAI : OPTION EXPIRING 05-MAY-2028 EX \$0.0236	20,000,000
NMGAAH : OPTION EXPIRING 21-OCT-2026 EX \$0.012	15,000,000
NMGAAD : PERFORMANCE RIGHTS	379,038,547
NMGAAE : OPTION EXPIRING 27-MAR-2028 EX \$0.006	64,458,205
NMGAE : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000
NMGAAB : OPTION EXPIRING 28-FEB-2026 EX \$0.0045	30,000,000