

Strategic Capital Raise Completion

Equinox Resources Limited (ASX: EQN) ("Equinox Resources" or the "Company") is pleased to announce that Tranche 1 of the Placement announced on 2 May 2025 has settled, raising \$2.94 million (before costs) through the issue of 30,962,500 fully paid ordinary shares at \$0.095 per share. Tranche 1 was completed under the Company's existing placement capacity under ASX Listing Rules 7.1 and 7.1A.

As previously announced, the Placement is being undertaken in two tranches, with the second tranche of 616,448 shares and 15,789,474 options (on a 1:2 basis for the entire placement), to be issued subject to shareholder approval at a general meeting of shareholders. Please refer to the announcement dated 2 May 2025 for further details.

Notice given under section 708A(5) of the Corporations Act

This notice is given by Equinox Resources Limited ("EQN" or "the Company") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

On 9 May 2025, the Company issued 30,962,500 fully paid ordinary shares without disclosure under Part 6D.2 of the Act.

In accordance with Section 708A(5)(e) of the Act, the Company hereby gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no information which is "excluded information" requiring disclosure for the purposes of sections 708A(7) and 708A(8) of the Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

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Authorised for release by the Board of Equinox Resources Limited.

Forward Looking Statements This announcement may contain certain forward-looking statements and projections. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Equinox Resources Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Equinox Resources Limited or any of its directors, officers, agents, employees, or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.