

Issue of Shares and Cleansing Notice

Battery Age Minerals Ltd (ASX: BM8; “**Battery Age**” or “the **Company**”) advises that as approved by shareholders on 14 April 2025, the Company has completed Tranche 2 of the Placement as announced on 4 February 2025.

As previously announced, the Placement was taking place in two tranches, with the second tranche of 2,560,976 shares to a Director and Management to raise \$210,000 (before costs), to take place subject to shareholder approval, which was granted on 14 April 2025. Please refer to the notice of meeting dated 14 March 2025.

Additionally, following vesting, as announced on 28 January 2025, 200,000 management performance rights have now been exercised into a fully paid ordinary shares.

Notice Given Under Section 708A(5) of the Corporations Act

This notice is given by the Company under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

In accordance with Section 708A(5)(e) of the Act, the Company hereby gives notice that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 and 674A of the Act; and
3. as at the date of this notice, there is no information which is “excluded information” requiring disclosure for the purposes of sections 708A(7) and 708A(8) of the Act.

This notice has been approved for release by the Board of Directors.

Contacts

Investors / Shareholders

Nigel Broomham
P: +61 (0)8 6109 6689
E: info@batteryage.au

Media

Kelly-Jo Fry
Battery Age Minerals
P: +61 (0)8 6109 6689
E: kjfry@batteryage.au