



ASX Announcement
12 May 2025

ACN: 646 466 435
ASX: M2M

Extension of Entitlement Offer Closing Date

Mt Malcolm Mines NL (ASX: M2M or “the Company”) wishes to advise that the closing date for its 1-for-5 pro-rata non-renounceable entitlement offer of up to 45,295,124 shares at \$0.023 per share (**New Shares**) to raise up to approximately \$1,041,788 (before costs) (**Entitlement Offer**), as announced on 14 April 2025, has been extended by a week to Thursday, 22 May 2025. The extension is intended to provide additional time and opportunity for eligible shareholders to participate in the Entitlement Offer.

If you have not received your application form, please contact the Company Secretary on (08) 9463 2463 or by email at admin@mtmalcolm.com.au to arrange for your application to be emailed to you.

The Company reminds eligible shareholders who take up their full entitlement that they may also apply for additional New Shares under the Shortfall Offer. Further information about how to apply for the additional New Shares is set out in the Offer Document lodged with the ASX on 16 April 2025.

The new closing date for the Entitlement Offer is **5:00pm (AWST) on Thursday, 22 May 2025**.

Revised Timetable

The revised indicative timetable for the remaining dates of the Entitlement Offer is set out below:

Event	Key Date
Last Date to Extend the Offer Closing Date	Monday, 19 May 2025
Closing Date for Applications and payment in full	Thursday, 22 May 2025
New Shares quoted on a deferred settlement basis	Friday, 23 May 2025
Dispatch of holding statements & issue of New Shares	Wednesday, 28 May 2025
Trading commences for New Shares (normal settlement)	Thursday, 29 May 2025

Note: These dates are indicative only. The Company may vary the dates and times of the Entitlement Offer or withdraw it without notice. Accordingly, eligible shareholders are encouraged to submit their Entitlement and Acceptance Form as early as possible. Without limiting the foregoing, subject to the ASX Listing Rules, the directors of the Company reserve the right to extend the Closing Date for the Entitlement Offer. Any extension of the Closing Date will have a consequential effect on the anticipated date for the issue of new securities.

This announcement is approved and authorised for market release by the Board of Mt Malcolm Mines NL.

For further information please contact:

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