



Dear Eligible Shareholder,

Pro-Rata Non-Renounceable Entitlement Offer – Notification to Eligible Shareholders

DTI Group Ltd (**DTI** or the **Company**) has announced a fully underwritten pro-rata non-renounceable entitlement offer (**Entitlement Offer**) on the basis of one (1) fully paid ordinary share (**New Share**) for every one (1) existing Share held by eligible shareholders registered at 5.00pm (AWST) on Thursday, 8 May 2025 (**Record Date**) at an issue price of \$0.006 per New Share (**Offer Price**).

The Entitlement Offer seeks to raise approximately \$2.69 million (before costs) and is fully underwritten by Finico Pty Ltd (**Finico**), a major shareholder of the Company.

The Entitlement Offer is being made without a disclosure document in accordance with section 708AA of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84*.

An Offer Document in relation to the Entitlement Offer was lodged with the ASX on 13 May 2025 and can be accessed by Eligible Shareholders via the link below. Unless otherwise stated, capitalised terms have the meaning given to them in the Offer Document.

Entitlement Offer

Under the Entitlement Offer, Eligible Shareholders can subscribe for one (1) New Share in DTI for every one (1) Existing Share held on the Record Date at the Offer Price.

The proceeds of the Entitlement Offer will be used primarily for repayment of the Finico of \$1.25 million, costs of the offer and general working capital.

The Entitlements are non-renounceable and will not be tradeable on ASX or otherwise transferable. Shareholders who do not take up their Entitlements will not receive any value for those Entitlements that they do not take up. New Shares issued under the Entitlement Offer will rank equally with existing shares.

In addition to their Entitlements, Eligible Shareholders will also be afforded the opportunity to apply for Additional Shares for which applications are not received under the Entitlement Offer (**Shortfall**), at the same issue price of \$0.006 per Additional Share (**Shortfall Offer**). Any Additional Shares issued under the Shortfall Offer will be issued at the Board's discretion in accordance with the allocation and scale back policy outlined in the Offer Document. There is no guarantee that applicants under the Shortfall Offer will receive all or any of the Additional Shares they apply for under the Shortfall Offer.

The Entitlement Offer is fully underwritten up to 448,551,414 New Shares for \$2,691,308 by Finico. Further details about the Offers are set out in the Offer Document which is available on the ASX website.

Eligible Shareholders

Shareholders who are eligible to participate in the Entitlement Offer are those who:

- (a) are registered as the holder of shares in the Company as at 5.00pm (AWST) on the Record Date, Thursday, 8 May 2025; and
- (b) have a registered address on the share register of the Company in Australia or New Zealand.

As an Eligible Shareholder, you may:

- (a) take up all or part of your Entitlement;
- (b) take up all of your Entitlement and apply for Additional Shares under the Shortfall Offer;
- (c) do nothing and allow your Entitlement to lapse.

How to apply

A copy of the Offer Document and your personalised Entitlement and Acceptance Form along with information about how to apply under the Entitlement Offer via BPAY is available at:

<https://www.computersharecas.com.au/dtioffer2025>

For New Zealand Eligible Shareholders only, that are unable to pay by BPAY, your personalised Entitlement and Acceptance form is available at <https://investorcentre.com/au> and contains instructions on how to pay via EFT using the relevant SWIFT Code and reference number.

The Entitlement Offer is scheduled to close at 5:00pm (AWST) on 10 June 2025, unless closed early or extended. Applications and accompanying payments must be received before this time. Late applications may not be accepted.

Further Information

For any enquiries, please call the Company Secretary, Harry Miller on +61 8 7129 0437 or email harry.miller@automicgroup.com.au or contact your stockbroker, accountant or other professional adviser.

Yours faithfully,

DTI Group Ltd

IMPORTANT NOTICE AND DISCLAIMER

This letter is not a prospectus or offering document under Australian law or under any other law. No action has been or will be taken to register, qualify or otherwise permit a public offering of the New Shares in any jurisdiction outside Australia and New Zealand. This letter is for information purposes only and does not constitute or form part of an offer, invitation, solicitation, advice or recommendation with respect to the issue, purchase or sale of any new Shares in DTI.

The provision of this letter is not, and should not be considered as, financial product advice. The information in this letter is general information only and does not take into account your individual objectives, taxation position, financial situation or needs. If you are unsure of your position, please contact your accountant, tax advisor, stockbroker or other professional adviser.

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