

ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

14 May 2025

Net Tangible Asset Backing

Strata Investment Holdings plc (“Strata”, or “Company”) (ASX: SRT), advises that, as of **30 April 2025**, the unaudited Net Tangible Asset (“NTA”) backing of Strata is **AUD 0.2764** per share after tax.

Net Tangible Asset Backing - GBP

	31 March 2025	30 April 2025	Change %
Net tangible asset value after tax	£23,540,000	£22,377,000	-4.94%
<i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i>	£17,229,000	£16,700,000	
Net asset value per share	13.89p	13.21p	-4.94%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	3.96p	3.35p	

Net Tangible Asset Backing - AUD

	31 March 2025	30 April 2025	Change %
Net tangible asset value after tax	A\$48,500,000	A\$46,833,000	-4.15%
<i>of which relates to the uncapped 2% NSRR portfolio</i>	A\$35,515,000	A\$34,951,000	
Net asset value per share	28.63c	27.64c	-4.15%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	7.68c	7.01c	
<i>AUD to GBP FX rate assumed</i>	0.4851	0.4778	

Capital Structure

	31 March 2025	30 April 2025	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **28th of March 2025** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

For further information, please contact:

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