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RESOURCES

ASX Announcement
14 May 2025

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CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT (CTH)

Athena Resources Limited (ASX:AHN) (Company) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act).

On 14 May 2025, the Company issued 262,755,575 fully paid ordinary shares in the capital of the Company (Shares), at an issue price of \$0.002 per Share representing 235,000,000 shares issued upon conversion of 47 Convertible Notes; and 27,755,575 shares issued as payment for outstanding interest.

The Company gives notice that:

- a) the Shares were issued without disclosure to investor under Part 6D.2 of the Act;
- b) this notice is being given under sections 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act, as they apply to Company; and
- d) as at the date of this announcement, there is no information that is “excluded information” for the purposes of section 708A(7) and (8) of the Act.

This announcement was authorised by the Board.

Yours faithfully

Peter Jones
Managing Director

peter.jones@athenaresources.com.au

About Athena Resources: AHN is an Australian ASX listed explorer and developer of highgrade iron ore assets in Western Australia. The Company is focused on its Byro Project, strategically located in the Mid-West region 410km from the Port of Geraldton. The Byro Iron Ore Project has potential to mine and supply premium grade, low impurity magnetite (>70% Iron Content) for the production of Dense Media Separation material, Green Steel and other Industrial Mineral applications. The Byro Project also contains exciting base metal potential.

Directors: John Welborn, Peter Jones, Peter Newcomb, Terry Weston, Garry Plowright • **Company Secretary:** Peter Newcomb • **Athena Resources Limited** ACN 113 758 900