

14 May 2025

## PLACEMENT

Emu NL (**ASX: EMU** or **the Company**) has agreed to place 17,647,059 fully paid ordinary shares (**New Shares**) at \$0.017 per share to sophisticated and professional investors to raise \$300k.

Funding from the placement will be applied to exploration within the Company's exploration projects and general working capital.

The New Shares will be listed on ASX and will rank equally with the existing fully paid ordinary shares currently quoted as ASX:EMU.

The placement is being made under the Company's existing ASXLR 7.1A capacity.

### SECTION 708A(5)(e) CLEANSING NOTICE

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no information ('excluded information'):
  - i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Securities.

### RELEASE AUTHORISED BY THE BOARD

E [info@emunl.com.au](mailto:info@emunl.com.au)

Investors can sign into our interactive investor hub and join in on the conversation with Emu NL.

<https://investorhub.emunl.com.au/auth/signup>

