



tivan
a critical minerals company

asx announcement

15 May 2025

Cleansing Notice under section 708A(5)(e) of the Corporations Act

The Board of Tivan Limited (ASX: TVN) (the “Company”) provides notice for the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“Corporations Act”).

The Company advises that it has issued 47,619,048 million fully paid ordinary shares (“Shares”) at an issue price of \$0.105 per Share, and 23,809,524 million free-attaching listed options (“Options”) (ASX code: TVNOB) with an exercise price of \$0.20 each and expiring 30 September 2027, to an Australian sophisticated investor under the placement announced on 7 May 2025. These securities are each part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under Section 708 or 708A of the Corporations Act. Through the release of this notice by the Company, sale of securities noted above will fall within the exemption in section 708A(5) of the Corporations Act.

In accordance with section 708A(6) of the Corporations Act, the following information is provided:

1. this notice is given within 5 business days after the day of the issue of the Shares and Options;
2. this notice is without disclosure to investors under Part 6D.2 of the Corporations Act;
3. this notice is given under section 708A(5)(e) of the Corporations Act;
4. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and sections 674 and 674A of the Corporations Act; and
5. as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and 708A(8) of the Corporations Act.

This Cleansing Notice has been approved by the Board of the Company.

Inquiries:

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Ends