



Announcement Summary

Entity name

PEAK MINERALS LIMITED

Date of this announcement

Thursday May 15, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.0165, expiry date of 9 May 2028.	50,000,000	09/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PEAK MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

74072692365

**1.3 ASX issuer code**

PUA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/5/2025



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Unquoted securities that are not intended to be quoted on the ASX.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Unquoted options exercisable at \$0.0165, expiry date of 9 May 2028.

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

9/5/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The Company does not have capacity under its Employee Securities Incentive Plan (ESIP) and as such will be issuing these securities using its ASX LR 7.1 capacity. However, the material terms will be consistent the Company's ESIP. Key terms outlined in Notice of Meeting at following link:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02724972-6A1173968&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.01650000

## Expiry date

9/5/2028

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PUA : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

These unquoted securities have been issued as incentives to consultants of the Company.

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of these securities was only agreed on the issue date (9 May 2025) and as such no Appendix 3B was lodged as this Appendix 3G details the issue.



Issue details

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**Number of +securities**

50,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

These unquoted securities have been issued as incentives to consultants who are providing services to the Company.

**Purpose of the issue**

Other

**Additional Details**

These unquoted securities have been issued as incentives to consultants of the Company.

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PUA : ORDINARY FULLY PAID	2,807,321,290

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PUAAM : OPTION EXPIRING 25-SEP-2027 EX \$0.005	90,000,000
PUAAP : OPTION EXPIRING 10-FEB-2028 EX \$0.02	12,000,000
PUAAO : OPTION EXPIRING 10-FEB-2028 EX \$0.0165	40,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.0165, expiry date of 9 May 2028.	50,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

50,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No