

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Omnia Metals Group Limited

ACN/ARSN 648 187 651

### 1. Details of substantial holder (1)

Name N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>, Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>, Carly Louise McGowan, Elizabeth Louise Steinepreis and Judith Elizabeth Steinepreis

ACN/ARSN (if applicable) 008 756 483, 009 328 143

The holder became a substantial holder on 15/05/2025

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	12,317,899	12,317,899	5.67%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	Direct	Ordinary 8,000,000
Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	Direct	Ordinary 2,000,000
Carly Louise McGowan	Direct	Ordinary 317,899
Elizabeth Louise Steinepreis	Direct	Ordinary 1,000,000
Judith Elizabeth Steinepreis	Direct	Ordinary 1,000,000

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	Ordinary 8,000,000
Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	Ordinary 2,000,000
Carly Louise McGowan	Carly Louise McGowan	Carly Louise McGowan	Ordinary 317,899
Elizabeth Louise Steinepreis	Elizabeth Louise Steinepreis	Elizabeth Louise Steinepreis	Ordinary 1,000,000
Judith Elizabeth Steinepreis	Judith Elizabeth Steinepreis	Judith Elizabeth Steinepreis	Ordinary 1,000,000

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Croesus Mining Pty Ltd <Steinepreis Super Fund A/c>	21/03/2025	\$20,000		Ordinary 2,000,000
N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	27/03/2025	\$20,220		Ordinary 2,000,000
N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	04/04/2025	\$9,138		Ordinary 1,000,000
N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	08/04/2025	\$9,138		Ordinary 1,000,000
N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	10/04/2025	\$9,138		Ordinary 1,000,000
N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	11/04/2025	\$9,138		Ordinary 1,000,000
N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	11/04/2025	\$9,138		Ordinary 1,000,000
N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	14/04/2025	\$2,424		Ordinary 254,016
N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	15/04/2025	\$608		Ordinary 65,706
N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	16/04/2025	\$1,929		Ordinary 212,468
N & J Mitchell Holdings Pty Ltd <Ord Street Properties A/c>	17/04/2025	\$4,227		Ordinary 467,810
Judith Elizabeth Steinepreis	17/04/2025	\$3,360		Ordinary 358,098
Judith Elizabeth Steinepreis	06/05/2025	\$1,833		Ordinary 200,001
Judith Elizabeth Steinepreis	08/05/2025	\$894		Ordinary 97,500
Judith Elizabeth Steinepreis	13/05/2025	\$1,027		Ordinary 112,300
Judith Elizabeth Steinepreis	14/05/2025	\$2,105		Ordinary 232,101
Elizabeth Louise Steinepreis	14/05/2025	\$9,138		Ordinary 1,000,000
Carly Louise McGowan	14/05/2025	\$2,999		Ordinary 317,899

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Carly Louise McGowan, Elizabeth Louise Steinepreis and Judith Elizabeth Steinepreis	Power to control or exercise vote and/or dispose of the securities under a discretionary authority for this share.

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All Parties	Level 1, 33 Ord Street, West Perth WA 6005


## Signature

print name

Linda Louise Steinepreis

capacity Director

sign here



date 16/05/2025

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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