



HIGH-TECH METALS
LIMITED

16 MAY 2025

ENTITLEMENT OFFER OPENS AND DESPATCH OF OFFER DOCUMENTS

High-Tech Metals Limited (ASX: HTM) (**High-Tech** or the **Company**) confirms the despatch of the Offer Documents and Shareholder Letters in connection with the Company's pro-rata non-renounceable entitlement offer (**Entitlement Offer**), as announced to ASX on 8 May 2025.

The Entitlement Offer opened today, 16 May 2025, and is expected to close at 5:00pm (WST) on Tuesday, 27 May 2025.

The Letter to Eligible Shareholders provides instructions on how to access the Prospectus and personalised Entitlement and Acceptance Form.

A letter has also been despatched to ineligible shareholders, advising them of the Entitlement Offer and their ineligibility to participate due to jurisdictional constraints.

AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

For further information:

High-Tech Metals Limited

Quinton Meyers

Non-executive Director & Company Secretary

info@hightechmetals.com.au

+61 08 9388 0051



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16 May 2025

Dear shareholder,

NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER TO RAISE UP TO APPROXIMATELY \$1 MILLION

On behalf of your Directors, I am pleased to invite you to participate in this non-renounceable pro-rata 1 for 6.926 entitlement offer at an issue price of \$0.15 per share (**New Shares**) to raise up to approximately \$1 million (before costs) (**Entitlement Offer**).

Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for 1 New Share for every 6.926 existing Shares in the Company held on the Record Date, being 5.00pm (AWST) on 13 May 2025 (**Record Date**), at an issue price of \$0.15 per Share together with one (1) free Listed Option for every two (2) Shares applied for and issued. Eligible Shareholders may also apply (in excess of their Entitlement) for New Shares not subscribed for pursuant to the Entitlement Offer at the same issue price as the Entitlement Offer (**Shortfall Offer**).

The Prospectus relating to the Entitlement Offer has been given to ASX and is available to view on the ASX website and High-Tech Metals Limited website <https://hightechmetals.com.au>. Further details regarding the Entitlement Offer have also been announced to the ASX and are available on ASX's website.

Hi-Tech Metals Limited will not be printing/dispatching hard copies of the Prospectus or Entitlement and Acceptance forms. Instead, an electronic copy of the Prospectus and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Shareholders should read the Prospectus in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

How to Access the Entitlement Issue:

1. **ONLINE** - The Entitlement Offer Prospectus and personalised Entitlement and Acceptance form can be accessed via: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Prospectus and your personalised Entitlement and Acceptance form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
https://investor.automic.com.au Select: "Existing Users Sign In". Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.	https://investor.automic.com.au/#/signup Select <i>Hi-tech Metals Limited</i> from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts. Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.	https://investor.automic.com.au/#/loginsah Select <i>Hi-Tech Metals Limited</i> from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts. Once you have successfully signed in, click on "Documents and Statements". Download the Prospectus and Entitlement and Acceptance form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Company's Share Registry Automic on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking them to mail a paper copy of the terms and conditions and your acceptance form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For eligible shareholders registered outside of Australia, please follow the instructions on your personalised acceptance form to make payment via Electronic Funds Transfer (EFT).

The Offer closes at 5:00pm (AWST time) on 27 May 2025.

Lodgement of Prospectus with the ASIC	Thursday, 8 May 2025
Lodgement of Prospectus and Appendix 3B with ASX	Thursday, 8 May 2025
Ex date	Monday, 12 May 2025
Record Date for determining Entitlements	Tuesday, 13 May 2025
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Friday, 16 May 2025
Last day to extend the Closing Date	Thursday, 22 May 2025
Closing Date as at 5:00pm*	Tuesday, 27 May 2025
Securities quoted on a deferred settlement basis	Wednesday, 28 May 2025
ASX notified of under subscriptions	Tuesday, 3 June 2025
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities	Tuesday, 3 June 2025
Quotation of Securities issued under the Offer*	Wednesday, 4 June 2025

*All dates (other than the date of the [Offer Document] and the date of lodgment of the Prospectus with the ASIC and ASX) are indicative only. The Directors may extend the Closing Date in respect of the Entitlement Offer and Top-Up Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities issued under the Offers are expected to commence trading on ASX may vary.

For further information about how to participate in the Offer, please contact Automic.

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (Sydney time) Monday to Friday.

For further information:

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Non-executive Director & Company Secretary

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Elect to receive communications electronically

You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit <https://investor.automic.com.au>

