

Market Announcement

19 May 2025

Oceana Lithium Limited (ASX: OCN) – Trading Halt

Description

The securities of Oceana Lithium Limited ('OCN') will be placed in trading halt at the request of OCN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 21 May 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

19 May 2025



Oceana Lithium Limited

ACN 654 593 290

Level 8, 99 St Georges Tce
Perth WA 6000

Australia

www.oceanalithium.com.au

info@oceanalithium.com.au

P: +61 8 9486 4036

Directors and Management

Martin Helean

Non-Executive Chairman

Aidan Platel

Non-Executive Director

Daniel Smith

Non-Executive Director and Company
Secretary

Projects

Solonópole Project
(Ceará, BRAZIL)

Napperby Project
(Northern Territory)

Bangemall Project
(Western Australia)

ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Tce
PERTH WA 6000
Via email - tradinghaltspert@asx.com.au

Dear Sir/Madam

TRADING HALT REQUEST

Oceana Lithium Limited (ASX: OCN) (the Company) hereby requests an immediate trading halt of the Company's securities pending an announcement by the Company in respect of a capital raising.

The trading halt is requested until the earlier of the commencement of trading on Wednesday, 21 May 2025 or upon the release by the Company of an announcement regarding the proposed capital raising.

The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Approved for release by the Company Secretary