



Announcement Summary

Entity name
MOHO RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Monday May 19, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Shares to be issued pursuant to a mandate for services rendered by RM Corporate Finance

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MOH	ORDINARY FULLY PAID	14,539,453	19/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MOHO RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

81156217971

1.3 ASX issuer code

MOH

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares to be issued pursuant to a mandate for services rendered by RM Corporate Finance

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

MOH : ORDINARY FULLY PAID

Issue date

19/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

9,527,676

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in lieu of placement fee for funds raised under the Placement completed on 12 November 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.005000

Any other information the entity wishes to provide about the +securities to be quoted

to be issued pursuant to Listing Rule 7.2, Exception 17, as approved by Resolution 6 at the General Meeting held on 20 February 2025

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Pursuant to a Lead Manager Mandate and in consideration for lead manager services provided by RM Corporate Finance

Number of +securities to be quoted

5,011,777

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as a monthly retainer pursuant to a Mandate entered into between the Company and RM for the period 31 October 2024 - 30 April 2025

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.005000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Shares issued in consideration for corporate advisory services provided by RM Corporate Finance under a corporate advisory mandate

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MOH : ORDINARY FULLY PAID	745,414,027

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOHAW : PERFORMANCE RIGHTS	83,000,000
MOHAS : OPTION EXPIRING 01-AUG-2025 EX \$0.03	30,957,775
MOHAO : OPTION EXPIRING 18-JAN-2026 EX \$0.097	3,000,000
MOHAV : OPTION EXPIRING 30-NOV-2027 EX \$0.015	120,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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