

## Form 605

Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

## To Company Name/Scheme

Deep Yellow Ltd

## ACN/ARSN/ABN

97 006 391 948

## 1. Details of substantial holder (1)

## Name

JPMorgan Chase &amp; Co. and its affiliates

## ACN/ARSN (if applicable)

NA

The holder ceased to be a substantial holder on 15/May/2025  
 The previous notice was given to the company on 12/May/2025  
 The previous notice was dated 08/May/2025

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Appendix	JPMORGAN CHASE BANK, N.A.	Securities on Loan as Agent Lender	See Appendix	392,828 (Ordinary)	392,828 (Ordinary)
See Appendix	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	securities received as collateral due to securities lending	See Appendix	18,990.24 (Ordinary)	18,990.24 (Ordinary)
See Appendix	JPMORGAN ASSET MANAGEMENT (ASIA PACIFIC) LIMITED	securities received as collateral due to securities lending	See Appendix	1,170.36 (Ordinary)	1,170.36 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES PLC	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	2,326,942 (Ordinary)	2,326,942 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES PLC	Purchase and sales of securities in its capacity as Principal/Proprietary	See Appendix	217 (Ordinary)	217 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES LLC	Rehypothecation of client securities under a Prime Brokerage Agreement	See Appendix	493 (Ordinary)	493 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	647,534 (Ordinary)	647,534 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Purchase and sales of securities in its capacity as Principal/Proprietary	See Appendix	37,071 (Ordinary)	37,071 (Ordinary)
See Appendix	J.P. MORGAN PRIME INC.	Rehypothecation of client securities under a Prime Brokerage Agreement	See Appendix	82,302 (Ordinary)	82,302 (Ordinary)
See Appendix	J.P. MORGAN INVESTMENT MANAGEMENT INC.	securities received as collateral due to securities lending	See Appendix	1,258.92 (Ordinary)	1,258.92 (Ordinary)

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN SECURITIES LLC	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN SECURITIES PLC	Subsidiary of JPMorgan Chase & Co.
JPMORGAN CHASE BANK, N.A.	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN PRIME INC.	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN INVESTMENT MANAGEMENT INC.	Subsidiary of JPMorgan Chase & Co.
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Subsidiary of JPMorgan Chase & Co.
JPMORGAN ASSET MANAGEMENT (ASIA PACIFIC) LIMITED	Subsidiary of JPMorgan Chase & Co.

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	383 Madison Avenue, New York, New York, NY, 10179, United States
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	LEVEL 18, 83-85 CASTLEREAGH STREET, SYDNEY, NSW 2000, Australia
J.P. MORGAN SECURITIES LLC	383 Madison Ave., New York, New York, NY, 10179, United States
J.P. MORGAN SECURITIES PLC	25 Bank Street, Canary Wharf, London, E14 5JP, England
JPMORGAN CHASE BANK, N.A.	1111 Polaris Parkway, Columbus, Delaware, OH, 43240, United States
J.P. MORGAN PRIME INC.	383 Madison Avenue, New York, New York, NY, 10179, United States
J.P. MORGAN INVESTMENT MANAGEMENT INC.	383 Madison Avenue, New York, New York, NY, 10179, United States
JPMORGAN ASSET MANAGEMENT (UK) LIMITED	60 Victoria Embankment, London, EC4Y0JP, England
JPMORGAN ASSET MANAGEMENT (ASIA PACIFIC) LIMITED	19 & 20/F, Chater House, 8 Connaught Road Central, Hong Kong, Hong Kong

**Signature**

Print name      Vasim Pathan      Capacity      Compliance Officer

Sign here      *vasim pathan*      Date      19/May/2025

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**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (6) The voting shares of a company constitute one class unless divided into separate classes.
  - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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TRADES FOR RELEVANT PERIOD							Appendix
Transaction Date	Entity	Product Type	Type of Transaction	Quantity	Price (AUD)	Consideration	
<b>Balance at start of relevant period</b>				<b>50,384,810</b>			
9-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(4,919)	1.32	\$ 6,479.41	
9-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(907)	1.34	\$ 1,216.56	
9-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,415	1.33	\$ 1,884.15	
9-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(56,681)	1.35	\$ 76,519.35	
9-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	687	1.32	\$ 906.07	
9-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	23,546	1.33	\$ 31,220.83	
9-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(76)	1.34	\$ 101.46	
9-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(25,648)	1.35	\$ 34,624.80	
9-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	25,648	1.35	\$ 34,624.80	
9-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(286)	1.35	\$ 386.10	
9-May-25	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(245,537)	-	\$ -	
9-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	4,189	-	\$ -	
9-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(4,189)	-	\$ -	
9-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(21,968)	-	\$ -	
9-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	114,401	-	\$ -	
9-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,657,746	-	\$ -	
12-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(11,939)	1.35	\$ 16,117.65	
12-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	11,939	1.35	\$ 16,117.65	
12-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	24,293	1.35	\$ 32,795.55	
12-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,031)	1.35	\$ 1,395.83	
12-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	768	1.36	\$ 1,047.00	
12-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,409	1.36	\$ 1,916.24	
12-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,139	1.36	\$ 1,554.53	
12-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	10,032	1.37	\$ 13,717.41	
12-May-25	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(186,394)	-	\$ -	
12-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(21,000)	-	\$ -	
12-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	21,000	-	\$ -	
12-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(24,350)	-	\$ -	
12-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(40,063)	-	\$ -	
12-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	41,291	-	\$ -	
12-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(467,227)	-	\$ -	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(2,018)	1.34	\$ 2,694.03	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	61,925	1.35	\$ 83,355.69	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	608	1.35	\$ 822.72	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	2,526	1.38	\$ 3,486.14	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,676)	1.33	\$ 2,226.66	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	10,679	1.37	\$ 14,630.23	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(11,177)	1.35	\$ 15,088.95	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(22,316)	1.35	\$ 30,126.60	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	4,488	1.34	\$ 5,991.48	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(238)	1.34	\$ 317.73	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	2,277	1.34	\$ 3,039.80	
13-May-25	J.P. MORGAN SECURITIES PLC	Equity	Buy	105	1.34	\$ 140.18	
13-May-25	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(578,989)	-	\$ -	
13-May-25	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(409,506)	-	\$ -	
13-May-25	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(904,416)	-	\$ -	
13-May-25	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(2,100)	-	\$ -	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(520,000)	-	\$ -	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(85,000)	-	\$ -	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(10,000)	-	\$ -	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(50,000)	-	\$ -	
13-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(158,868)	-	\$ -	
13-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(71,023)	-	\$ -	
14-May-25	J.P. MORGAN SECURITIES PLC	Equity	Buy	112	1.34	\$ 150.08	
14-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	5,069	1.35	\$ 6,844.33	
14-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(13,655)	1.35	\$ 18,471.51	
14-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(4,859)	1.34	\$ 6,511.06	
14-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,295	1.34	\$ 1,736.72	
14-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(52,633)	1.34	\$ 70,528.22	
14-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	15,760	1.35	\$ 21,216.84	
14-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(5,069)	1.34	\$ 6,767.12	
14-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(5)	1.34	\$ 6.70	
14-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	6,994	1.34	\$ 9,371.96	
14-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(13,416)	1.34	\$ 17,977.44	
14-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	13,416	1.34	\$ 17,977.44	
14-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(39,446)	1.34	\$ 52,857.64	
14-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(81)	1.34	\$ 108.54	
14-May-25	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(21,512)	-	\$ -	
14-May-25	J.P. MORGAN SECURITIES PLC	Equity	Borrow	20,772	-	\$ -	
14-May-25	J.P. MORGAN SECURITIES PLC	Equity	Borrow	740	-	\$ -	
14-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow	176,334	-	\$ -	
14-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(16,913)	-	\$ -	
14-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(32,604)	-	\$ -	
14-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(532,111)	-	\$ -	
15-May-25	J.P. MORGAN PRIME INC.	Equity	On-Lend	82,302	-	\$ -	
15-May-25	J.P. MORGAN SECURITIES LLC	Equity	On-Lend	493	-	\$ -	
15-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(17,895)	1.34	\$ 23,979.30	
15-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(22,671)	1.34	\$ 30,362.95	
15-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	32,390	1.33	\$ 43,078.70	
15-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	13,268	1.33	\$ 17,643.64	
15-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,372	1.34	\$ 1,843.33	
15-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(38,867)	-	\$ -	
15-May-25	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(175,484)	-	\$ -	
15-May-25	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,372)	1.34	\$ 1,838.48	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	190.63	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	72.12	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	3,549.96	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	451.95	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	2,115.53	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	160.86	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	563.53	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	1,012.94	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	138.41	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	61.42	-	\$ -	
15-May-25	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	53.47	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	90.93	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	846.56	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	250.03	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	92.28	-	\$ -	
15-May-25	J.P. MORGAN INVESTMENT MANAGEMENT INC.	Equity	Collateral In	1,205.45	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	66.61	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (ASIA PACIFIC) LIMITED	Equity	Collateral In	881.20	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (ASIA PACIFIC) LIMITED	Equity	Collateral In	289.16	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	7,437.61	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	52.12	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	1,772.89	-	\$ -	
15-May-25	JPMORGAN ASSET MANAGEMENT (UK) LIMITED	Equity	Collateral In	63.86	-	\$ -	
<b>Balance at end of relevant period</b>				<b>47,870,522.52</b>			

**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Overseas Securities Lending Agreement ("OSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Barclays Capital Securities Limited ("Borrower")
<b>Transfer date</b>	<b>Settlement date</b> 04-Mar-2025
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Citigroup Global Markets Limited (Borrower)
<b>Transfer date</b>	<b>Settlement Date</b> 22-Nov-2024 23-Dec-2024 07-Jan-2025 10-Jan-2025 13-Mar-2025 08-May-2025 09-May-2025 12-May-2025
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Australian Master Securities Lending Agreement ("AMSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Merrill Lynch Equities (Australia) Limited(Borrower)
<b>Transfer date</b>	<u>Settlement Date</u> 02-May-2025
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Merrill Lynch International(Borrower)
<b>Transfer date</b>	<p><b>Settlement Date</b></p> <p>07-Jun-2024</p> <p>11-Jun-2024</p> <p>17-Jun-2024</p> <p>02-Jul-2024</p> <p>31-Jul-2024</p> <p>23-Sep-2024</p> <p>16-Oct-2024</p> <p>22-Oct-2024</p> <p>23-Oct-2024</p> <p>24-Oct-2024</p> <p>28-Oct-2024</p> <p>04-Nov-2024</p> <p>12-Nov-2024</p> <p>22-Nov-2024</p> <p>27-Nov-2024</p> <p>28-Nov-2024</p> <p>12-Dec-2024</p> <p>23-Dec-2024</p> <p>24-Dec-2024</p> <p>21-Jan-2025</p> <p>24-Jan-2025</p> <p>04-Feb-2025</p> <p>07-Mar-2025</p> <p>11-Mar-2025</p> <p>14-Mar-2025</p> <p>07-Apr-2025</p> <p>08-Apr-2025</p> <p>09-Apr-2025</p> <p>10-Apr-2025</p> <p>17-Apr-2025</p> <p>01-May-2025</p> <p>02-May-2025</p> <p>09-May-2025</p> <p>12-May-2025</p>
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.

<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Morgan Stanley & Co. International PLC (Borrower)
<b>Transfer date</b>	<b>Settlement Date</b> 12-May-2025 13-May-2025 15-May-2025
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Australian Master Securities Lending Agreement ("AMSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and UBS Securities Australia Ltd (Borrower)
<b>Transfer date</b>	<b>Settlement Date</b> 04-Dec-2024 09-Jan-2025 26-Mar-2025 13-May-2025
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Australian Master Securities Lending Agreement ("AMSLA")
<b>Parties to agreement</b>	BNP Paribas Fund Securities Services S.C.A. ("lender"), J.P. Morgan Securities Australia Limited ("borrower")
<b>Transfer date</b>	<b>Settlement Date</b> 28-Jan-2025
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the other lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Australian Master Securities Lending Agreement ("AMSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ("borrower")
<b>Transfer date</b>	<b>Settlement Date</b> 05-Feb-2025
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exception
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Australian Master Securities Lending Agreement ("AMSLA")
<b>Parties to agreement</b>	Macquarie Bank Limited and J.P. Morgan Securities Australia Limited
<b>Transfer date</b>	<u>Settlement Date</u> 22-May-2024 24-Oct-2024
<b>Holder of voting rights</b>	Each Party undertakes that, where it holds Securities of the same description as any Securities borrowed by it or transferred to it by way of Collateral at a time when a right to vote arises in respect of such Securities, it will use its best endeavours to arrange for the voting rights attached to such Securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be) provided always that each Party shall use its best endeavours to notify the other of its instructions in writing no later than seven Business Days prior to the date upon which such votes are exercisable, or as otherwise agreed between the Parties, and that the Party concerned shall not be obliged so to exercise the votes in respect of the number of Securities greater than the number so lent or transferred to it. For the avoidance of doubt, the Parties agree that, subject as hereinbefore provided, any voting rights attaching to the relevant Securities, Equivalent Securities, Collateral and/or Equivalent Collateral shall be exercisable by the persons in whose name they are registered, or in the case of Securities, Equivalent Securities, collateral and/or Equivalent Collateral in bearer form by the persons by or on behalf of whom they are held, and not necessarily by the Borrower or the Lender ( as the case may be).
<b>Are there any restriction on voting rights</b>	Yes.
<b>If yes, detail</b>	As set forth in cell Holder of voting rights
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes.
<b>If yes, detail</b>	Subject to the terms of the relevant Borrowing Request, the Borrower shall be entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes.

<b>If yes, detail</b>	The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the Standard Settlement Time for such Equivalent Securities or the equivalent time on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall as hereinafter provided redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes.
<b>If yes, detail any exceptions</b>	No exceptions.
<b>Statement</b>	

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")
<b>Parties to agreement</b>	State Street Bank and Trust Company ("lender") and J.P. Morgan Securities Australia Limited ("borrower")
<b>Transfer date</b>	<b>Settlement Date</b> 04-Mar-2025 16-May-2025
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")
<b>Parties to agreement</b>	ABU DHABI INVESTMENT AUTHORITY (HSBC GULF FUND (TP EQ) 2021) ('lender'), J.P. Morgan Securities PLC ('borrower')
<b>Transfer date</b>	<b>Settlement Date</b> 24-Sep-2024
<b>Holder of voting rights</b>	Party holding collateral that has the voting rights.
<b>Are there any restriction on voting rights</b>	No, unless separately agreed to the contrary.
<b>If yes, detail</b>	NA
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	This right is subject to the requirement that the borrower deliver alternative collateral acceptable to the lender and also to the mark to market requirements of ss 5.4 and 5.5 of this agreement.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Equivalent Securities must be returned.
<b>If yes, detail any exceptions</b>	Absent default, there are no exceptions.
<b>Statement</b>	No

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Exclusive Securities Lending Agreement dated November 17, 2020 to the Global Master Securities Lending Agreement
<b>Parties to agreement</b>	SFT ("lending agent") - CALIFORNIA STATE TEACHERS' RETIREMENT SYSTEM ("lender") and J.P. Morgan Securities Plc ("borrower")
<b>Transfer date</b>	<u>Settlement date</u> 23-Jan-2025
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Overseas Securities Lender's Agreement ("OSLA")
<b>Parties to agreement</b>	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower")
<b>Transfer date</b>	<u>Settlement Date</u> 29-May-2024 02-Aug-2024 19-Dec-2024 28-Jan-2025 05-Feb-2025 07-Feb-2025 10-Feb-2025 07-Apr-2025 08-May-2025 12-May-2025 14-May-2025
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes

<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Master Overseas Securities Borrowing Agreement
<b>Parties to agreement</b>	J.P. Morgan Securities Plc ("borrower") and The Northern Trust Company as agent ("lender")
<b>Transfer date</b>	<u>Settlement Date</u> 18-Dec-2024 08-May-2025
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	19-May-2025
<b>Company's name:</b>	DEEP YELLOW LTD
<b>ISIN:</b>	AU000000DYL4
<b>Date of change of relevant interests:</b>	15-May-2025
<b>Schedule</b>	
<b>Type of agreement</b>	Overseas Securities Lender's Agreement ("OSLA")
<b>Parties to agreement</b>	The Bank of New York Mellon Corporation (formerly known as The Bank of New York) (acting as agent) ("lender"), J.P. Morgan Securities Plc ("borrower")
<b>Transfer date</b>	<b>Settlement Date</b> 18-Dec-2024 04-Feb-2025
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
<b>If yes, detail</b>	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(ii) of the standard form OSLA.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.

<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.