



Announcement Summary

Entity name

NEW ZEALAND COASTAL SEAFOODS LIMITED

Applicable security for the reorganisation

NZS	ORDINARY FULLY PAID
NZSOB	OPTION EXPIRING 18-JUL-2025
NZSAB	OPTION EXPIRING 28-FEB-2026 EX \$0.01

Announcement Type

Update to previous announcement

Date of this announcement

20/5/2025

Reason for the Update

This amendment is to correct Item 4.2 in accordance with Item 8.4 on Page 15 of the Notice of Annual General Meeting. Fractional entitlements will be rounded down to the nearest Security.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

NEW ZEALAND COASTAL SEAFOODS LIMITED

1.2 Registered Number Type

ABN

Registration Number

16124251396

1.3 ASX issuer code

NZZ

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

This amendment is to correct Item 4.2 in accordance with Item 8.4 on Page 15 of the Notice of Annual General Meeting. Fractional entitlements will be rounded down to the nearest Security.

1.4b Date of previous announcement(s) to this update

12/5/2025

1.5 Date of this announcement

20/5/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
NZZ	ORDINARY FULLY PAID
NZSOB	OPTION EXPIRING 18-JUL-2025
NZSAB	OPTION EXPIRING 28-FEB-2026 EX \$0.01

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	9/5/2025	Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

16/5/2025

3.2 Date of +security holder meeting

9/5/2025

3.2a Effective date of consolidation or split

13/5/2025

3.3 Last day for trading in the pre consolidation or split +securities

14/5/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

15/5/2025

3.5 Record date

16/5/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

19/5/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

23/5/2025

3.8 Trading starts on a normal T+2 basis

26/5/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

28/5/2025

Part 4 - Event type and details**4.1 The event is**

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
NZS	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,667,010,062	166,701,006	Actual
ASX +Security Code	ASX +Security Description		
NZSOB	OPTION EXPIRING 18-JUL-2025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	180,000,000	18,000,000	Actual
ASX +Security Code	ASX +Security Description		
NZSAB	OPTION EXPIRING 28-FEB-2026 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	206,751,257	20,675,126	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
NZSOB	OPTION EXPIRING 18-JUL-2025	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.01000000	0.10000000
ASX +Security Code	ASX +Security Description	
NZSAB	OPTION EXPIRING 28-FEB-2026 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.10000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split



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6.2 Additional information for inclusion in the Announcement Summary

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