



Announcement Summary

**Entity name**  
WARATAH MINERALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday May 20, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WTM	ORDINARY FULLY PAID	30,458,100	20/05/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WARATAH MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

152071095

### 1.3 ASX issuer code

WTM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-May-2025 09:18	New - Proposed issue of securities - WTM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



### Placement Details

## WTM : ORDINARY FULLY PAID

20/5/2025

### Distribution Schedule

%



Issue details

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**Number of +securities to be quoted**

30,458,100

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.27500000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WTM : ORDINARY FULLY PAID	233,512,266

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WTMAAC : OPTION EXPIRING 31-JAN-2027 EX NIL	2,833,336
WTMAZ : OPTION EXPIRING 22-OCT-2025 EX NIL	2,333,336
WTMAAA : OPTION EXPIRING 31-MAR-2026 EX \$1.20	166,668
WTMAAB : OPTION EXPIRING 31-MAR-2026 EX \$1.65	166,668
WTMAAE : OPTION EXPIRING 28-FEB-2028 EX \$0.258	133,334
WTMAAG : PERFORMANCE RIGHTS	28,825,000
WTMAAD : OPTION EXPIRING 31-MAR-2027 EX \$0.75	166,668
WTMAAI : OPTION EXPIRING 19-DEC-2028 EX \$0.16	30,000,000
WTMAAH : OPTION EXPIRING 19-DEC-2028 EX \$0.08	7,977,000