



Announcement Summary

Entity name
PERPETUAL RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday May 21, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PEC	ORDINARY FULLY PAID	40,769,231	20/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PERPETUAL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

82154516533

1.3 ASX issuer code

PEC

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Apr-2025 09:44	New - Proposed issue of securities - PEC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

3,000,000 Lead Manager Options in connection with the Placement, announced to ASX on 30 April 2025.



Placement Details

PEC : ORDINARY FULLY PAID

20/5/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

38,461,539

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01300000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

PEC : ORDINARY FULLY PAID

Issue date

20/5/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,307,692

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Lead Manager Shares in lieu of a cash payment in relation to the Placement, announced to ASX on 30 April 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.013000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PEC : ORDINARY FULLY PAID	873,228,223

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PECAO : OPTION EXPIRING 28-SEP-2025 EX \$0.025	5,000,000
PECAP : OPTION EXPIRING 28-SEP-2025 EX \$0.03	5,000,000
PECAQ : PERFORMANCE RIGHTS	50,500,000
PECAE : OPTION EXPIRING 17-AUG-2025 EX \$0.04	7,500,000
PECAR : OPTION EXPIRING 29-SEP-2025 EX \$0.03	12,500,000
PECAN : OPTION EXPIRING 15-SEP-2025 EX \$0.06	10,000,000