



Announcement Summary

Entity name
KINGSTON RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday May 21, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KSN	ORDINARY FULLY PAID	894,101	21/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSTON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

44009148529

1.3 ASX issuer code

KSN

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Mar-2025 09:45	New - Proposed issue of securities - KSN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

KSN : ORDINARY FULLY PAID

21/5/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

894,101

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Share issue in lieu of payment of fees to Argonaut PCF for financial advisory services in connection with the divestment or alternative transaction involving the Misima Gold Project.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.083800

Any other information the entity wishes to provide about the +securities to be quoted

This issue relate to the Appendix 3B - Proposed issue of securities released to the market on 5 March 2025 and 19 May 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KSN : ORDINARY FULLY PAID	822,849,004

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSNAAB : WARRANTS EXPIRING 07-JUL-2027 EX \$0.20	25,000,000
KSNAAK : OPTION EXPIRING 31-AUG-2027 EX NIL	74,540
KSNAAB : OPTION EXPIRING 31-JUL-2025 EX \$0.14	38,010,210
KSNAAC : WARRANTS EXPIRING 29-JUN-2028 EX \$0.14	35,714,286
KSNAS : OPTIONS EXPIRING 31-AUG-2028 EX NIL	4,257,905
KSNAAK : OPTION EXPIRING 29-NOV-2027 EX NIL	1,336,732
KSNAAM : OPTION EXPIRING 31-AUG-2030 EX NIL	7,754,216
KSNAAL : OPTION EXPIRING 31-AUG-2028 EX NIL	3,434,625
KSNAAJ : WARRANT EXPIRING 23-FEB-2028 EX \$0.1183	69,726,166
KSNAAE : OPTION EXPIRING 31-AUG-2029 EX NIL	6,233,523
KSNAAF : OPTION EXPIRING 31-AUG-2027 EX NIL	430,708