

Appendix 3Y - Covering Letter

Minbos Resources Limited ("**Minbos**" or "**the Company**") (**ASX: MNB**) has prepared an Appendix 3Y - Change in Directors Interest Notice for Director, Mr Lindsay Reed for a change in his interests that occurred on 15 May 2025 (attached).

In preparing the attached Appendix 3Y, the Company became aware of errors in the previous Appendix 3Y for Mr Reed that was released to ASX on 10 April 2025. The Company wishes to provide the following correcting information to Mr Reed's previous Appendix 3Y and notes that these corrections have been taken into account in preparing the attached Appendix 3Y:

- In the section of the notice 'No of securities held prior to change' it states that Mr Reed held 10 million fully paid ordinary shares (shares) directly. This was incorrect and should have stated a total of 11 million shares.
- In the section of the notice 'No of securities held prior to change' it states that Mr Reed held 9 million shares via his indirect holding Mr Lindsay Reed + Mrs Jennie Reed <Reed Super Fund A/C>. This was incorrect and should have stated a total of 8 million shares.
- In the section of the notice 'No of securities held after change' it states that Mr Reed held 8 million shares directly. This was incorrect and should have stated a total of 9 million shares.
- In the section of the notice 'No of securities held after change' it states that Mr Reed held 9 million shares via his indirect holding Mr Lindsay Reed + Mrs Jennie Reed <Reed Super Fund A/C>. This was incorrect and should have stated a total of 8 million shares.
- In both sections 'No of securities held prior to change' and 'No of securities held after change' it states that Mr Reed held 1 million listed options at \$0.07 exp 3 Jul 2026 via his indirect holding Mr Lindsay Reed + Mrs Jennie Reed <Reed Super Fund A/C>. This is incorrect and the options should have been stated as held under Mr Reed's direct holding.

The Company became aware of the errors in the previous Appendix 3Y upon preparing the current Appendix 3Y.

-END-

This announcement is authorised for release by the Company Secretary of Minbos Resources Limited.

Harry Miller
Joint Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MINBOS RESOURCES LIMITED
ABN	93 141 175 493

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Lindsay Reed
Date of last notice	10 April 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	<u>Direct and Indirect</u>
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<u>Equity T S Pty Ltd</u> A Company of which Mr Reed is a shareholder <u>Mr Lindsay Reed + Mrs Jennie Reed <Reed Super Fund A/C></u> Mr Reed is joint trustee and beneficiary
Date of change	15 May 2025

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	<p><u>Direct</u></p> <ol style="list-style-type: none"> 9,000,000 fully paid ordinary shares 1,000,000 listed options at \$0.07 exp 3 Jul 26 <p><u>Indirect</u></p> <p><u>Equity T S Pty Ltd</u></p> <ol style="list-style-type: none"> 2,050,000 fully paid ordinary shares Nil <p><u>Mr Lindsay Reed + Mrs Jennie Reed <Reed Super Fund A/C></u></p> <ol style="list-style-type: none"> 8,000,000 fully paid ordinary shares Nil
Class	<ol style="list-style-type: none"> Fully paid ordinary shares Listed options at \$0.07 exp 3 Jul 26
Number acquired	<ol style="list-style-type: none"> Transferred 5 million fully paid ordinary shares from Direct holding to Mr Lindsay Reed + Mrs Jennie Reed <Reed Super Fund A/C> Nil
Number disposed	<ol style="list-style-type: none"> Transferred 5 million fully paid ordinary shares from Direct holding to Mr Lindsay Reed + Mrs Jennie Reed <Reed Super Fund A/C> Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<ol style="list-style-type: none"> \$0.039 per share consideration paid on transfer for a total consideration of \$195,000. Nil
No. of securities held after change	<p><u>Direct</u></p> <ol style="list-style-type: none"> 4,000,000 fully paid ordinary shares 1,000,000 listed options at \$0.07 exp 3 Jul 26 <p><u>Indirect</u></p> <p><u>Equity T S Pty Ltd</u></p> <ol style="list-style-type: none"> 2,050,000 fully paid ordinary shares Nil <p><u>Mr Lindsay Reed + Mrs Jennie Reed <Reed Super Fund A/C></u></p> <ol style="list-style-type: none"> 13,000,000 fully paid ordinary shares Nil

+ See chapter 19 for defined terms.

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off Market Transfer
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	NA
Nature of interest	NA
Name of registered holder (if issued securities)	NA
Date of change	NA
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	NA
Interest acquired	NA
Interest disposed	NA
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	NA
Interest after change	NA

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	NA
If prior written clearance was provided, on what date was this provided?	NA

⁺ See chapter 19 for defined terms.