



Announcement Summary

Entity name
ERRAWARRA RESOURCES LTD

Announcement Type
New announcement

Date of this announcement
Wednesday May 21, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ERW	ORDINARY FULLY PAID	106,249,463	21/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ERRAWARRA RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

95155472834

1.3 ASX issuer code

ERW

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Mar-2025 10:21	New - Proposed issue of securities - ERW	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

ERW : ORDINARY FULLY PAID

21/5/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

87,730,945

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02700000

Any other information the entity wishes to provide about the +securities to be quoted

As completion of the Tranche 2 Placement. Refer ASX announcement dated 24 March 2025 for further details.

ASX +security code and description

ERW : ORDINARY FULLY PAID

Issue date

21/5/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

18,518,518

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares were issued as part consideration for the Alien Transaction. Refer ASX announcement dated 24 March 2025 for further details.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.027000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of shares were approved by shareholders on 19 May 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ERW : ORDINARY FULLY PAID	229,994,742

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ERWAQ : PERFORMANCE RIGHTS	12,000,000
ERWAP : OPTION EXPIRING 18-MAY-2028 EX \$0.04	11,000,000
ERWAK : OPTION EXPIRING 29-JUN-2025 EX \$0.25	1,000,000
ERWAO : OPTION EXPIRING 25-NOV-2027 EX \$0.117	1,200,000
ERWAH : PERFORMANCE RIGHTS CLASS B RESTRICTED	5,000,000
ERWAI : OPTION EXPIRING 21-APR-2026 RESTRICTED	2,000,000
ERWAM : OPTION EXPIRING 25-SEP-2025 EX \$0.25	1,500,000
ERWAN : OPTION EXPIRING 30-OCT-2026 EX \$0.18	3,525,000
ERWAL : OPTION EXPIRING 30-NOV-2025 EX \$0.25	1,500,000