



22 May 2025

Completion of Sale of Empress Springs

Moho Resources Limited (ASX:MOH) ("Moho" or "the Company") is pleased to advise that, further to its announcements dated 10 February 2025 and 30 April 2025, the sale of the Empress Springs Project to Qld Aus Graphite Pty Ltd ("QAG") successfully completed on 21 May 2025.

Moho has received the initial cash payment of \$408,500 (excluding GST) from QAG, with the final deferred cash payment of \$300,000 (excluding GST) to be received on 21 May 2026.

The sale was completed in accordance with the Sale and Purchase Agreement, as detailed in the ASX announcements dated 10 February 2025 and 30 April 2025.

With this additional funding, the Company remains committed to its strategy of unlocking value from its current assets and will continue to seek new project opportunities to benefit its shareholders.

For further information please contact:

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FORWARD-LOOKING STATEMENTS

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Moho Resources Limited's planned exploration program and other statements that are not historical facts. When used in this document, words such as "could," "plan," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Moho believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that further exploration activities will result in the actual values, results or events expressed or implied in this document.

ABOUT MOHO RESOURCES LTD

Moho Resources Ltd is an Australian exploration company exploring for gold and other minerals across Australia.

Moho's Board is chaired by Mr Peter Christie, a qualified accountant and tax agent and highly successful businessman. He has served on the boards of several public companies in the resource sector since 2006 and is the current club president of WAFL club, the South Fremantle Bulldogs.

Moho has a strong and experienced Board with Mr Michael Pereira and Mr Bryce Gould, corporate advisors, both as Non-Executive Directors.