



Announcement Summary

Entity name

COOLABAH METALS LIMITED

Applicable security for the reorganisation

CBH	ORDINARY FULLY PAID
CBHOA	OPTION EXPIRING 16-MAY-2029
CBHO	OPTION EXPIRING 12-DEC-2025
CBHAF	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

23/5/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/6/2025

Record Date

26/6/2025

Issue Date

3/7/2025

Additional Information

The Company's securities are currently suspended from trading pending re-compliance with Chapters 1 and 2 of the ASX Listing Rules. Trading on a normal T+2 basis is subject to the completion of the re-compliance.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

COOLABAH METALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

652352228

1.3 ASX issuer code

CBH

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/5/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

CBH

ORDINARY FULLY PAID

CBHOA

OPTION EXPIRING 16-MAY-2029

CBHO

OPTION EXPIRING 12-DEC-2025

CBHAF

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition

Date for determination

Is the date estimated or actual?

Approval received/condition met?

+Security holder approval

20/6/2025

Actual



Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/6/2025

3.2 Date of +security holder meeting

20/6/2025

3.2a Effective date of consolidation or split

23/6/2025

3.3 Last day for trading in the pre consolidation or split +securities

24/6/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/6/2025

3.5 Record date

26/6/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/6/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

3/7/2025

3.8 Trading starts on a normal T+2 basis

4/7/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

8/7/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

4

(pre-consolidation) +securities will be consolidated into

3

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
CBH	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	44,718,913	33,539,351	Estimated
ASX +Security Code	ASX +Security Description		
CBHOA	OPTION EXPIRING 16-MAY-2029		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	3,726,619	2,795,027	Estimated
ASX +Security Code	ASX +Security Description		
CBHO	OPTION EXPIRING 12-DEC-2025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	12,491,742	9,368,916	Estimated
ASX +Security Code	ASX +Security Description		
CBHAF	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,666,670	1,250,005	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
CBHOA	OPTION EXPIRING 16-MAY-2029	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.36000000	0.48000000
ASX +Security Code	ASX +Security Description	
CBHO	OPTION EXPIRING 12-DEC-2025	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.60000000	0.80000000
ASX +Security Code	ASX +Security Description	
CBHAF	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or	Exercise price post consolidation or



Unquoted	split	split
	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

The Company's securities are currently suspended from trading pending re-compliance with Chapters 1 and 2 of the ASX Listing Rules. Trading on a normal T+2 basis is subject to the completion of the re-compliance.