

Cleansing Notice

Summit Minerals Limited (ASX:SUM) ("**Summit**" or the "**Company**") hereby provides Notice to the ASX under section 708A(5)(e) of the Corporations Act 2001 (Act) for the securities issued as disclosed in the Appendix 2A today.

For the purposes of section 708A(5)(e) of the Corporations Act the Company states that:

- a) the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this Notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) section 674 and section 674A of the Act; and
- c) as at the date of this Notice, there is no excluded information, as that term is defined in sections 708A(7) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

By order of the Board,

Leonard Math

CFO & Company Secretary

Additional information is available at www.summitminerals.com.au

About Summit Minerals Limited

Summit Minerals Limited is an Australian-focused ASX-listed battery mineral exploration Company with a portfolio of projects in demand-driven commodities. It is focused on systematically exploring and developing its projects to delineate multiple JORC-compliant resources.

Summit's projects include the niobium, REE and lithium projects in Brazil, Castor Lithium Project in the prolific James Bay District, Quebec, Canada; the Phillips River Lithium Project in Ravensthorpe WA. Through focus, diligence and execution, the board of Summit Minerals is determined to unlock previously unrealised value in our projects.









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