

# **First Graphene Limited Non-Renounceable Entitlement Shortfall Notification**

## **Highlights**

- **Non-Renounceable Entitlement Shortfall Offer closed**
- **Applications for 4,750,000 New Options received**

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First Graphene Limited ("First Graphene" or the Company)(ASX:FGR) refers to its Prospectus dated 28 February 2025 (**Prospectus**).

As per the Company's announcement to ASX on 14 April 2025, the Entitlement Offer under the Prospectus closed on 7 April 2025.

A portion of the Shortfall to the Entitlement Offer was issued on 14 April 2025, being 32,961,232 New Options, while the Company kept the Shortfall Offer Option and sought to place the remaining Shortfall, being 111,284,694 New Options.

The Board of directors of the Company closed the Shortfall Offer on 26 May 2025 after receiving applications for a further 4,750,000 New Options under the Shortfall Offer. These New Options will be issued tomorrow and will raise a further \$23,750.00.

**Elizabeth Lee**  
Company Secretary

**-Ends-**

**This release has been approved for release by the Board.**

For further information please contact:

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## About First Graphene Ltd (ASX: FGR)

*First Graphene Limited is focused on the development of advanced materials to help industry improve. The Company is a leading supplier of graphitic materials and product formulations with a specific commercial focus on large, high-growth global markets including cement and concrete; composites and plastics; coatings, adhesives, sealants and elastomers (CASE); and energy storage applications.*

*One of the key outcomes these advanced materials offer is the reduction of carbon dioxide emissions, whether directly through a reduction in output of these harmful greenhouse gases or lower energy usage requirements in manufacturing, or indirectly due to enhanced performance characteristics and extending the usable life of products.*

*First Graphene has a robust manufacturing platform based on captive and abundant supply of high-purity raw materials, and readily scalable technologies to meet growing market demand. As well as being the world's leading supplier of its own high performance PureGRAPH® graphene product range, the Company works with multiple industry partners around the world as a supplier of graphitic materials and partner to research, develop, test and facilitate the commercial marketing of a wide range of sector-specific chemical solutions.*

*First Graphene Ltd is publicly listed in Australia (ASX:FGR) and has a primary manufacturing base in Henderson, near Perth, WA. The Company is incorporated in the UK as First Graphene (UK) Ltd and is located at the new trailblazing Manchester Innovation District which is a science and technology ecosystem strategically placed in the heart of Manchester, UK.*

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