

26 May 2025

Proposed Consolidation of Capital

Trinex Minerals Limited (ASX: TX3) (**Trinex** or the **Company**) advises that it will seek shareholder approval at a General Meeting of the Company to be held on 25 June 2025 to consolidate the issued capital of the Company at a ratio of 127:1 pursuant to section 254H of the *Corporations Act 2001* (Cth) (**Consolidation**).

The Board considers that the Consolidation will result in a more appropriate and effective capital structure for the Company which may be more attractive to a wider range of investors and financiers.

In accordance with ASX Listing Rules 7.21 and 7.22, all options and performance rights currently on issue will be consolidated in the same ratio as the Company's existing shares. The exercise price of the options will be amended in accordance with the ASX Listing Rules.

Further information about the Consolidation, including a detailed indicative timetable, is set out in the accompanying Notice of Meeting and Appendix 3A.3.

Release authorised by the Board of Directors of Trinex Minerals.

For further information please contact:

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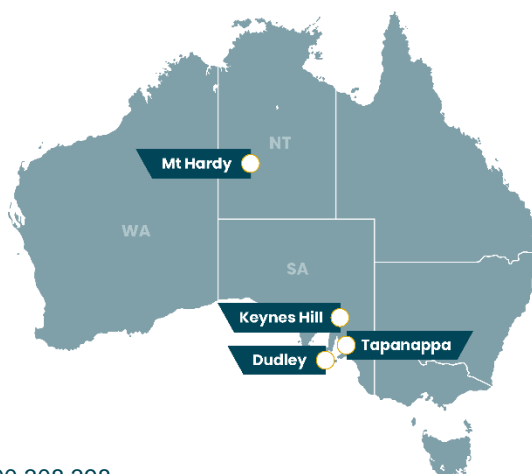
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About Trinex Minerals

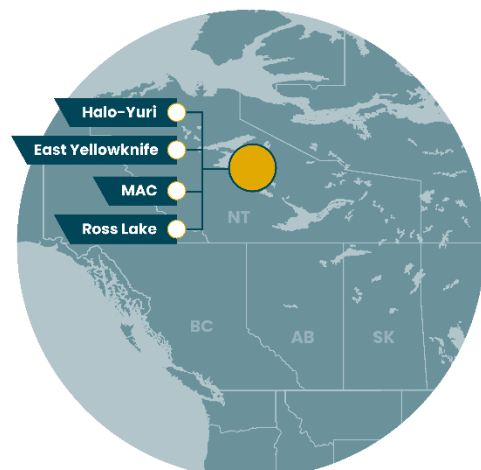
Trinex Minerals Limited (ASX: TX3) is an Australian-based resources company exploring for critical minerals, which are essential for the future transition towards clean energy.

The Company holds an option to acquire up to 51% in the highly prospective Dudley Lithium Project on Kangaroo Island in South Australia, with the potential to increase to a 90% interest across a two-stage farm-in. Trinex also holds a significant lithium exploration footprint in the Northwest Territories, Canada.

Australian Projects



Canadian Projects



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