

RESPONSE TO MEDIA SPECULATION

New Murchison Gold limited (ASX: **NMG**) (**NMG** or the **Company**) refers to recent media speculation suggesting Westgold Resources Limited (**WGX** or **Westgold**) has made two separate takeover approaches to entities in the Murchison region. The article mentions NMG as one of the parties.

The Company confirms that from time to time over the past few years there have been discussions with Westgold on various commercial and broader business transactions. In 2024 the Company executed a Strategic Alliance and an Ore Purchase Arrangement with Westgold in relation to the Company's Crown Prince gold project. The Company meets frequently with Westgold in relation to operational matters in line with its existing Ore Purchase Agreement and pre-development activities for the Crown Prince gold project.

The Company confirms it has not received any takeover offer from Westgold as speculated in the media and have not reached any other material agreement at this time. Should any material agreement be reached with Westgold at any time the Company will make an appropriate announcement to the market in accordance with its disclosure obligations.

Authorised for release to ASX by the Board of New Murchison Gold Limited.

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About New Murchison Gold

New Murchison Gold Limited (ASX: NMG) is a mineral exploration and development company which holds a substantial package of tenements in the prolific Murchison goldfield near Meekatharra, Western Australia.

The Company is focused on the Garden Gully Gold Project which comprises a 677km² tenure package covering the Abbots Greenstone Belt and other key regional structures. The project has multiple gold deposits along the belt with the most advanced being the Crown Prince Deposit. Gold mineralisation in the belt is controlled by major north trending structures and contact zones between felsic and mafic metamorphosed rocks.

Crown Prince Deposit is located within a granted mining lease and is advancing towards development.

Refer to www.newmurchgold.com.au for past ASX announcements.



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Projects

Garden Gully Gold Project

Corporate

Shares on Issue 9,851m
Share Price \$0.014
Market Cap \$138m

ASX Code NMG