26 May 2025

Dispatch of Entitlement Offer Prospectus

HITIQ Limited (**ASX: HIQ**) (**HITIQ** or the **Company**) is pleased to confirm that in accordance with the indicative timetable, the Entitlement Offer Prospectus ("**Prospectus**") together with the accompanying personalised Entitlement and Acceptance Form, has been dispatched today, Monday 26 May 2025.

Shareholders are advised that the Entitlement Offer under the Prospectus is now open for subscription.

Eligible Shareholders can access their personalised Entitlement and Acceptance forms online at https://investor.automic.com.au/#/home

Under the Prospectus timetable presented below, the closing date for the Offer is 5.00pm (AEST) on Friday, 6 June 2025 (all dates subject to change):
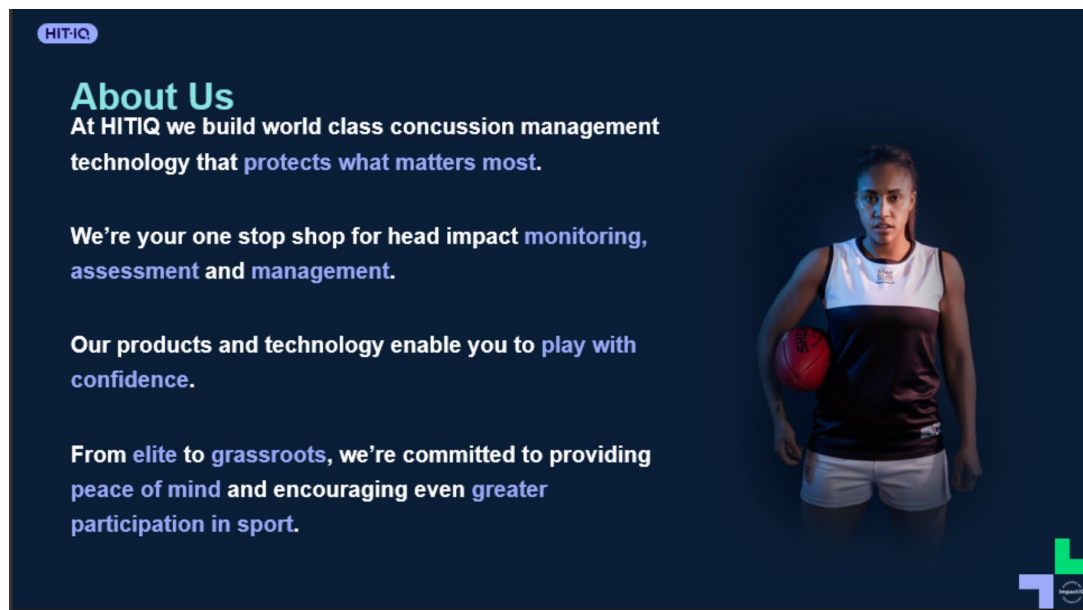
Event	Date
Opening Date of the Offers, Prospectus sent out to Shareholders and Company announces this has been completed	26 May 2025
Last day to extend the Closing Date*	3 June 2025
Closing Date as at 5:00pm AEST	6 June 2025
ASX and Underwriter notified of under subscriptions	10 June 2025
Securities quoted on a deferred settlement basis	10 June 2025
Underwriter subscribes for Shortfall under the terms of Underwriting / Sub-Underwriting Agreement	11 June 2025
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the securities	12 June 2025
Quotation of Securities issued under the Entitlement Offer	13 June 2025
General Meeting	Late June 2025
Secondary Offers Closing Date as at 5:00pm AEST**	26 June 2025
Issue and quotation of New Options under the Secondary Offers**	27 June 2025

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading may vary.

**The above dates are indicative only and may change without notice. The Company reserves the right to extend the Secondary Offer Closing Date or close the Secondary Offers early without prior notice.

The release of this announcement was authorised by the Board.

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